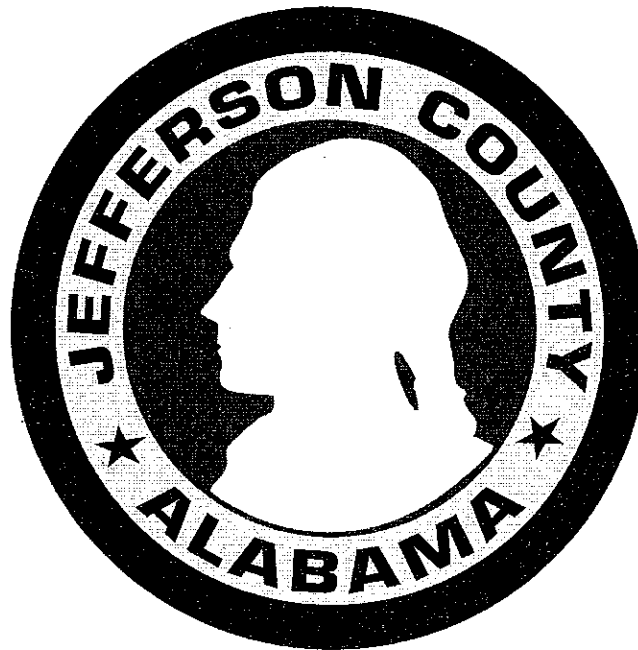


**JEFFERSON COUNTY, ALABAMA
CONSOLIDATED ANNUAL PERFORMANCE REPORT
[CAPER]**

**PROGRAM YEAR 2010
(October 1, 2010 thru September 30, 2011)**



**SANDRA LITTLE BROWN, COMMISSIONER
DISTRICT 2**

**FREDERICK HAMILTON
DIRECTOR
COMMUNITY & ECONOMIC DEVELOPMENT**



First Program Year CAPER

The CPMP First Consolidated Annual Performance and Evaluation Report includes Narrative Responses to CAPER questions that CDBG, HOME, HOPWA, and ESG grantees must respond to each year in order to be compliant with the Consolidated Planning Regulations. The Executive Summary narratives are optional.

The grantee must submit an updated Financial Summary Report (PR26).

GENERAL

Executive Summary

This module is optional but encouraged. If you choose to complete it, provide a brief overview that includes major initiatives and highlights that were proposed and executed throughout the first year.

Program Year 1 CAPER Executive Summary response:

PY 2010 ONE-YEAR ACTION PLAN SUMMARY

The Jefferson County Consortium Proposed One Year Action Plan for the 2010-2011 Program Year outlines the proposed projects to be undertaken by the County with funds from the Community Development Block Grant Program (CDBG), the Home Investment Partnerships Program (HOME), and the Emergency Shelter Grant Program (ESG). Outlined below are the projects listed by housing and non-housing categories and how the projects address the County's overall strategy.

Jefferson County proposed to receive \$2,219,874 in CDBG funds, \$330,000.00 in CDBG program income; \$1,029,858.00 in HOME funds, \$229,965.00 in County match, and \$100,000.00 in HOME program income; and \$90,320.00 in federal ESG funds making a total of \$4,000,017.00 in funds available for Program Year 2010-11.

Housing programs received \$725,000.00 of the total CDBG funds available. These Housing Programs included the Housing Emergency Grant Program, Volunteer Based Housing Rehabilitation Program, and Housing Program Delivery.

Non-housing programs to be funded under the CDBG program include economic development programs, public services, public facilities and infrastructure improvements as well as planning and administration costs. The expenditures on these programs are as follows:

Public Facilities	\$400,000
Infrastructure Improvements	600,000
Public Services	55,000
Senior Programs	0
Economic Development	200,000
Program Administration	\$569,874

Homeless Assistance Programs: Jefferson County anticipates receiving \$90,320.00 in Federal ESG funds. Requirements on ESG funding including unlimited operations, unlimited renovations, essential services (limited to 30% of total grant), prevention (limited to 30% of total grant), and staff salaries (limited to 10% of total grant). Jefferson County Emergency Shelter Program Administration funds are \$9,000.00.

HOME Program: Jefferson County anticipates receiving approximately \$1,029,858.00 in HOME funds for the Program Year beginning October 1, 2009. This figure will be matched by a projected \$229,965.00 in locally generated matching funds and program income of \$100,000.00 for a total of \$1,369,823.00. These funds are proposed for use in the Home Buyers Assistance Program and Special Needs Rental Housing.

HOUSING ACTIVITIES TO BE UNDERTAKEN

The following housing programs will be undertaken with funds from the Community Development Block Grant Program and the HOME Program:

	HOME	MATCH
Administration	\$ 110,000.00	-0-
CHDO	\$ -0-	-0-
CHDO Administration	\$ -0-	-0-
Special Needs	\$1,018,032.00	-0-
Homebuyer Assistance	\$ 1,826.00	229,965.00

CDBG

Housing Emergency Grant Program	\$650,000.00
Volunteer Based Housing Rehabilitation	\$ 75,000.00
Fair Housing Counseling	\$ 50,000.00

HOMELESS ASSISTANCE ACTIVITIES TO BE UNDERTAKEN

The following grants will be given to agencies that provide services to the homeless, those threatened with homelessness, and those providing services and housing for those living with HIV; funding is from the \$90,320.00 in Federal Emergency Shelter Grant funds from the Department of Housing and Urban Development:

ESG Administration, \$9,000.00

Aletheia House - \$15,330.00: Match from agency \$15,330.00; Operations & Essential Services.

Bridge Ministries - \$10,000.00: Match from agency \$10,000.00; Operations & Essential Services.

Cooperative Downtown Ministries - \$10,000.00: Match from agency \$10,000; Operations & Essential Services.

Pathways - \$15,330.00: Match from agency \$15,330.00; Operations & Essential Services.

YWCA – Family Violence Center & Kids Korner - \$15,330.00: Match from agency \$15,330.00; Operations & Essential Services.

YWCA – Interfaith Hospitality House - \$15,330.00; Match from agency \$15,330.00; Essential Services

NON-HOUSING COMMUNITY DEVELOPMENT PRIORITIES AND PROPOSED ACTIVITIES TO BE UNDERTAKEN

The following non-housing activities will be undertaken with funds from the Community Development Block Grant Program; all were determined to be high priority activities in the Consolidated Plan:

General Administration, \$449,874.00
Housing Program Delivery, \$120,000.00

NEIGHBORHOOD FACILITIES AND INFRASTRUCTURE

Public Facilities:

North Smithfield Manor Park Improvements, \$200,000
Edgewater Community Improvements, \$200,000

Infrastructure Improvements:

West Highland Waterline, \$200,000
Murphree Road Improvements, \$200,000
Leeds Russell Heights Water Lines, \$200,000

PUBLIC SERVICES & SENIOR PROGRAMS

Fair Housing Counseling, \$50,000.00
MBSH, \$5,000

ECONOMIC DEVELOPMENT

Jefferson County manages an Economic Business Loan Program that provides low interest loan of up to \$350,000 to businesses for expansion. Loans are provided on a county-wide basis, with the goal of creating new jobs for low- and moderate-income residents of the County. Loans may be made from CDBG funds, Section 108 Loans or Float Loans. Section 108 or Float Loans may be up to \$1,000,000.

Economic Development Program, \$300,000.00

General Questions

1. Assessment of the one-year goals and objectives:
 - a. Describe the accomplishments in attaining the goals and objectives for the reporting period.
 - b. Provide a breakdown of the CPD formula grant funds spent on grant activities for each goal and objective.

- c. If applicable, explain why progress was not made towards meeting the goals and objectives.

Response:

1 a. Jefferson County made significant progress during PY 2010, the first year of its Five Year Consolidated Plan. Below are the specific accomplishments:

A. Emergency Housing Rehabilitation Grant Program (CDBG):

45 homes repaired for lower income households broken down as follows:

<u>Goal</u>	<u>Actual Accomplishments</u>
20 - 0%-30% of MHI*	<u>34</u> - 0%-30% of MHI*
20 - 31%-50% of MHI	<u>10</u> - 31%-50% of MHI
05 - 51%-80% of MHI	<u>02</u> - 51%-80% of MHI

B. Volunteer Based Housing Rehabilitation Program (CDBG):

18 homes repaired for lower income households broken down as follows:

<u>Goal</u>	<u>Actual Accomplishments</u>
06 - 0%-30% of MHI	<u>06</u> - 0%-30% of MHI
06 - 31%-50% of MHI	<u>07</u> - 31%-50% of MHI
03 - 51%-80% of MHI	<u>05</u> - 51%-80% of MHI

*Median Household Income

C. Fair Housing/Homeownership Counseling

<u>Goal</u>	<u>Actual Accomplishments</u>
100	101

HOME

D. Home-Buyer Assistance Goal:

<u>Goal</u>	<u>Actual Accomplishments</u>
4	6

Public Facilities: During the reporting period 5 public facilities were planned. Out of those 5, 3 have been completed, and 2 are currently under construction.

Low Town Senior Center (03A) – Completed
Adamsville Senior Center (03A) – Completed
Irondale Senior Center (03A) – Completed
Midfield Library Expansion (03) – Construction underway
Hueytown Senior Center (03A) – Construction underway

Neighborhood Facilities & Infrastructure Improvements: During the reporting period 13 neighborhood facilities and infrastructure improvements were planned. Out of those 13, 12 are in the design phase, and 1 is complete.

Fairfield Glen Oaks Park (03F) – Completed
West Highland Park Improvements (03F) – Design Phase underway
Rosedale Sidewalks (03L) – Design Phase underway
Fairfield Forest Hills Park (03F) – Design underway
Muscoda Park Improvements (03F) – Design underway
Gardendale New Castle Park Improvements (03F) – Design underway
Brookside Waterline Improvements (03J) – Design underway
Martintown Park Improvements (03F) – Design underway
Leeds Russell Heights Water (03J) – Design underway
Murphree Road Improvements (03K) – Design underway
West Highland Waterline (03J) – Design underway
Edgewater Community Park (03F) – Design underway
North Smithfield Manor Park Improvements (03F) – Design underway

Public Services: During the reporting period 2 Public Services were planned. Out of those planned 1 has been completed.

MBSH Homeless Management Information System (HMIS) (05) – Completed
Fair Housing Counseling (05J) – Program is underway

Homeless: During the reporting period 6 homeless assistance programs were planned. Five of those have been completed.

Aletheia House (03T) – Completed
Bridge Ministries (03T) – Completed
Cooperative Downtown Ministries (03T) - Underway
Pathways (03T) - Completed
YWCA Family Violence Center (03T) – Completed
YWCA Interfaith Hospitality House (03T) – Completed

b. Specific Objective: To reduce the number of existing homeowners with incomes at or below 80% of median who are living in substandard housing,

Annual Goal: 60 homes of qualified owner occupants received assistance. This is program accomplishments by specific program below:

	CDBG		
Emergency Housing Rehabilitation Program			\$325,898.48
Lead-Environmental Housing Rehabilitation Program			3,375.00
Volunteer-Based Housing Rehabilitation Program			245,951.46
	HOME	Match	Total
Special Needs Rental Housing	\$1,159,699.22	\$ 535,181.37	\$1,694,880.59
Homebuyer Assistance	\$ 202,174.57	\$ 200,000.00	\$ 402,174.57
HOME Administration	\$ 143,804.64	-0-	\$ 143,804.64

Non-Housing Activities

Public Facilities-General (03)	\$112,839.77
Senior Centers (03A)	\$432,381.60
Park Improvements (03F)	\$128,489.84
Sidewalks (03L)	\$ 3,534.62
Water Improvements (03J)	\$ 12,988.86

Homeless Activities - \$78,890.24

c. Goals were exceeded for CDBG housing rehabilitation activities.

In the HOME Program, the Special Needs Rental Housing Goals were met. The Brighton Gardens development was completed and all 11 units were leased. In addition, 22 units of Special Needs Rental Housing are under construction in the unincorporated Ketona area of Jefferson County. This development, Hickory Ridge, is anticipated to be completed and leased up by the second quarter of the upcoming year. Goals were exceeded for the Home Buyer Assistance Program.

1.c. Non-Housing CDBG: Those projects which have not been completed that are still in the design phase have not made progress to the construction phase due to the completion of the Phase I Environmental and completion of title searches and deed acquisitions.

1.c. Emergency Shelter Grant: Only one (1) ESG activity has not been completed.

2. Describe the manner in which the recipient would change its program as a result of its experiences.

Response:

Jefferson County does not propose any changes to its program as a result of its experiences.

3. Affirmatively Furthering Fair Housing:

- a. Provide a summary of impediments to fair housing choice.
- b. Identify actions taken to overcome effects of impediments identified.

Response:

- ✓ Citizens' lack of financial resources to compete in the housing market;
- ✓ Citizens' lack of education concerning their rights under the Fair Housing Act;
- ✓ Citizens' lack of training and understanding in the mechanics, procedures and requirements of the current generation of Financial Institutions, sellers and landlords;
- ✓ Citizens' lack of knowledge in such areas as financial management and credit stability;
- ✓ The virtual impossibility of the private sector to provide either non-subsidized rental or ownership opportunities to those within the 80% of median income range;
- ✓ Lack of infrastructure, particularly sanitary sewer, in large areas of the county, thus precluding both affordable and non-affordable new construction;
- ✓ Sanitary sewer and water impact and monthly charges which are increasing at a frightening rate and decrease the available income that lower income households have for either mortgage or rent payments;
- ✓ Lack of public transit outside of very limited urbanized areas thus decreasing the options that transit-dependent lower income households have;
- ✓ Lack of accessible housing, both owner and rental, for those with disabilities;
- ✓ Lack of Section "8" Vouchers and Certificates limits the housing options available to lower income households;
- ✓ Inadequate housing for the low, very low and extremely low income elderly;
- ✓ The presence of lead-based paint in much of the existing housing stock which is otherwise affordable; and
- ✓ Discrimination in one hateful form or another.

Response to b:

➤ **Actions Taken or to be Taken to Overcome the Effects of Impediments Identified in the Analysis Include the Following:**

1. Jefferson County has contracted with the Jefferson County Housing Authority to provide Fair Housing and Home-Ownership Counseling Services. The Jefferson County Housing Authority has, for its part, provided educational opportunities for its award winning counseling staff which will improve the quality of services. Home-Ownership Counseling includes credit and budget analysis as well as the creation of long term goals leading to home-ownership;
2. Jefferson County will continue to participate in HUD sponsored events and other programs. This has included a variety of public events designed to increase public awareness of the housing options available to lower income households and what the individuals rights are under the law;
3. Jefferson County has and will continue to incorporate the Fair Housing logo in all of our housing promotional materials;
4. Jefferson County has created a variety of Home-Buyer Assistance Programs which are available at a variety of locations throughout the Community Development Consortium. By creating county-wide or demand based Program, Jefferson County has publicly repudiated redlining and embraced the concept that an individual or family has every right to live any area that their budget permits;
5. Jefferson County has and will continue to use HOME funds (through single family and multi-family initiatives) to increase the availability of non-traditional market housing. This housing is designed to be fully adaptable (single family units) and incorporate fully accessible and sensory impaired units (multi-family developments);
6. Jefferson County has created an Emergency Housing Rehabilitation Grant Program for homeowners to bring homes up to a more safe, sanitary and decent condition and which can also be used to make accessibility modifications to the homes of those with disabilities. This Program greatly increases the ability of low income homeowners including those with disabilities to remain in their homes; and
7. Jefferson County has provided grant assistance to the Greater Birmingham Habitat for Humanity to increase the number of new units available to lower income homeowners. Habitat implements a demand based housing initiative responding, where feasible, to the request of applicants for housing in a variety of areas. They have further embraced the concept of Universal design whereby units (pre sold) are either accessible for those with disabilities or are easily adaptable for those without disabilities.

Action #	2010 Production Measurement	2010 Results Production Measurement
1	100 units of homeownership counseling	101 units of homeownership counseling
2	1 event	0 Events
3	0 unit	Compliant
4	See #5	See #5
5	12 units	17 units completed and 22 units underway
6	60 units	64 completed
7	4 units	6 completed

4. Describe Other Actions in Strategic Plan or Action Plan taken to address obstacles to meeting underserved needs.

Response:

In the Year Five Strategy (Program Year ending September 30, 2011), Jefferson County’s goal was to complete 11 units of rental housing for the elderly. In this period ending 9/30/11, Jefferson County has completed construction and lease up of eleven (11) units of rental housing for the elderly located in the City of Brighton and placed 22 under construction in the Hickory Ridge development located in the Ketona community. The HOME program is providing the funding.

5. Leveraging Resources

a. Identify progress in obtaining “other” public and private resources to address needs.

Jefferson County donated land valued at \$325,000 to the Hickory Ridge Special Needs Rental Housing for the Elderly development (HOME). This project also received a \$200,000 private grant from the Jefferson Assisted Housing Initiative. Under the single family programs both Homebuyer Assistance (HOME) and Volunteer Based Housing Rehabilitation Program (CDBG), Jefferson County has leveraged approximately \$280,000 in donated funds and materials as well as countless hours of volunteer labor through Greater Birmingham Habitat for Humanity for the year ending 9/30/11.

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b. How Federal resources from HUD leveraged other public and private resources.

Through its HOME homebuyer activities, Jefferson County leveraged approximately of \$800,000.00 in other funds.

c. How matching requirements were satisfied.

HOME matching requirements were satisfied with cash from Jefferson County general funds, land donated by Jefferson County and match provided by partners.

ESG matching requirements were satisfied by the sub-recipients through cash; the value or fair rental value of any donated material or building; the value of any lease on a building; any salary paid to staff to carry out the program; and the value of the time and services contributed by volunteers to carry out the program at a current rate of \$5 per hour.

Managing the Process

1. Describe actions taken during the last year to ensure compliance with program and comprehensive planning requirements.

Program Year 1 CAPER Managing the Process response:

During the last year, Jefferson County has maintained regular monitoring of projects and sub-recipients. Jefferson County has also conducted in-house monitoring of program managers to ensure compliance.

Citizen Participation

1. Provide a summary of citizen comments.

Response:

The CAPER narratives and IDIS reports were released for public comment on November 17, 2011, and were made available in the libraries and Jefferson County's website. An ad in The Birmingham News and The Birmingham Times announced its availability and solicited comments from citizens. No comments were received during the 15-day comment period.

2. In addition, the performance report provided to citizens must identify the Federal funds made available for furthering the objectives of the Consolidated Plan. For each formula grant program, the grantee shall identify the total amount of funds available (including estimated program income), the total amount of funds committed during the reporting period, the total amount expended during the reporting period, and the geographic distribution and location of expenditures. Jurisdictions are encouraged to include maps in describing the geographic distribution and location of investment (including areas of

minority concentration). The geographic distribution and expenditure requirement may also be satisfied by specifying the census tracts where expenditures were concentrated.

***Please note that Citizen Comments and Responses may be included as additional files within the CPMP Tool.**

Response:

The CDBG Activity Summary Report in Appendix C indicates the total amount of funds committed and expended for each activity during PY2010, along with accomplishments and the geographical location of each activity. The maps highlighting the geographic distribution are in Appendix E.

Institutional Structure

1. Describe actions taken during the last year to overcome gaps in institutional structures and enhance coordination.

Program Year 1 CAPER Institutional Structure response:

Jefferson County continues to implement its Consolidated Plan through its Office of Community and Economic Development which serves as the lead agency. Jefferson County has worked with a number of agencies both public and non-profit in delivering services to the residents of the County. Jefferson County's HOME program has solicited outside sources of funds through both public and private sectors including Low Income Housing Tax Credits, State HOME funds and private grants. The CDBG funded housing rehabilitation programs has also worked with volunteer and faith based entities when possible. The ESG program worked through a variety of non-profit entities to support Continuum of Care initiatives.

Monitoring

1. Describe how and the frequency with which you monitored your activities.
2. Describe the results of your monitoring including any improvements.
3. Self Evaluation
 - a. Describe the effect programs have in solving neighborhood and community problems.
 - b. Describe progress in meeting priority needs and specific objectives and help make community's vision of the future a reality.
 - c. Describe how you provided decent housing and a suitable living environment and expanded economic opportunity principally for low and moderate-income persons.
 - d. Indicate any activities falling behind schedule.
 - e. Describe how activities and strategies made an impact on identified needs.
 - f. Identify indicators that would best describe the results.
 - g. Identify barriers that had a negative impact on fulfilling the strategies and overall vision.

- h. Identify whether major goals are on target and discuss reasons for those that are not on target.
- i. Identify any adjustments or improvements to strategies and activities that might meet your needs more effectively.

Program Year 1 CAPER Monitoring response:

1. Jefferson County has instituted a policy where construction projects are monitored during the construction phase for compliance with applicable regulations. Public Service and Emergency Shelter Grant programs are monitored no less than once a quarter and prior to the approval of all pay requests. Housing Rehabilitation activities are monitored before, during and after the construction phase and prior to any payments.

2. Site visits to CDBG projects under construction allow the project manager an opportunity to interview employees who will be listed on the contractor's/sub-contractor's payrolls and effectively identify any conflicts or discrepancies.

Each sub-recipient that is monitored for public service and emergency shelter programs signs a monitored receipt letter that verifies that the agency has received a monitoring visit. Agencies then receive a follow-up letter that addresses the results of the monitoring and lists any recommendations if needed.

3. Self Evaluation

a. The program's effects have been wide ranging including improved affordable housing, services to the County's homeless and special needs populations, economic development and improvement of public facilities.

b. Availability/Accessibility of Decent Housing

Jefferson County has made tremendous progress in not only meeting but in exceeding priority needs in making decent housing available and accessible to the residents of Jefferson County during Program Year ending 9/30/2011.

Affordability of Decent Housing

To date Jefferson County has accomplished its goals in making housing affordable during Program Year 2010 ending on 9/30/11.

Sustainability of Decent Housing

Jefferson County has accomplished goals in sustaining decent housing for the homeless within the Jefferson County area during Program Year 2010 ending on 9/30/11.

Availability/Accessibility of Suitable Living Environment

Jefferson County has accomplished 100% of its goals in making a suitable living environment available/accessible to Jefferson County residents.

c. Jefferson County provided decent housing for low and moderate-income persons by making available the following programs: Housing Emergency Grant, Volunteer Based Housing Rehabilitation, Fair Housing Counseling, Home-Buyer Assistance, and Special Needs Rental Housing for the Elderly.

Jefferson County provided a suitable living environment principally for low and moderate-income persons through the funding of construction and renovation for community centers, senior centers, parks, and water line installations.

Jefferson County expanded economic opportunity principally for low and moderate-income persons by providing economic development technical assistance to businesses and by making available economic development business loans.

- d. Currently there are no activities falling behind schedule.
- e. If you look at the County's housing and infrastructure initiatives as outlined in the Consolidated Plan, it is clear that its programs are addressing, to a greater or a lesser degree, the priorities set-out by said Plan. The goal of our housing programs is multifaceted in that it attempts to address a variety of goals including affirmatively furthering fair housing; addressing the needs of those with Disabilities; addressing the needs of those who are homeless as well as those with specific social and physical needs and disabilities; addresses the need to help homeowners that are at the lowest end of the economic scale; tap the ability of volunteers to address these needs and provide a mechanism to achieve this goal. It is foolhardy to maintain that all goals have been met. Many lessons have been learned thus requiring the County to rethink and revise its initiatives in certain instances and as circumstances dictate. The success in expanding our initiatives toward very low-income homeowners can be seen in the statistics for the Housing Emergency Grant Programs.

Jefferson County has also attempted to reach the low and very low-income residents and the homeless through an extensive Open Season period. During the 2009 Open Season period Jefferson County received 83 applications for 2010 CDBG funds. Only 70% of those applications received were eligible for funding. During that same 2009 Open Season period Jefferson County received 8 applications for 2010 ESG funds. Three of those applications were funded with State ESG funds. The other five applications were funded with Federal ESG funds.

Encouraging home ownership cases provides both a limited and a concentrated impact. The encouragement of homeownership has been and remains a High Priority under our Consolidated Plan. Scattered site home ownership revolving around the purchase of existing homes has a limited neighborhood impact though it is a strong component in our efforts to Affirmatively Further Fair Housing. Concentrated new home construction in selected areas has, however, given us the ability to expand home ownership while strengthening communities as a whole and increasing property values. Our HOME funds are being used by the Greater Birmingham Habitat for Humanity to achieve this goal through both scattered site and targeted initiatives. Our use of HOME funds to develop affordable rental housing for the Special Needs Elderly within the City of Brighton (11 units – Brighton Gardens) and prior developments in the cities of Homewood (8 units) and Lipscomb (40 units) have made a positive impact on the affected communities by providing housing opportunities for the elderly, a sometimes difficult market to serve. Jefferson County has 22 units of affordable rental housing

for the Special Needs Elderly under construction in the Ketona community (Hickory Ridge).

The public service programs have afforded low and moderate income persons access to programs that otherwise might not have had. More residents have access to fair housing counseling which in turn can lead to increased homeownership.

Community Centers and senior citizens centers affords low and moderate income residents and senior citizens with facilities that can improve their living environment by offering programs such as exercise, nutrition classes, and basic socialization.

Emergency Shelter Grant funded programs provide suitable living environments for persons who are homeless through short term and long term living arrangements, access to essential services, and homeless prevention to keep people in their homes.

- f. The indicator that would best describe the results for providing decent housing would be the number of housing units assisted or completed.

The indicators that would best describe the results for providing a suitable living environment would be the number of public facilities completed as well as the number of people benefiting from the public service, Emergency Shelter Grant, or infrastructure project.

The indicator that would best describe the results for providing economic opportunities would be the number of jobs created and retained through micro or business loans, or the number of businesses provided technical assistance.

- g. Funds or lack of funds constitutes the greatest barrier for housing, non-housing, and homeless programs. Other factors, which cannot be ignored, are the limitations on the government's ability to solve the housing problems of its citizens. Our efforts directed toward volunteerism, working with non-profits and leveraging are designed to positively address these barriers.

- h. Housing:

- CDBG - The Emergency Housing Rehabilitation Grant Program and Volunteer Based Housing Rehabilitation has met goals by approximately 107%.

- HOME - The Special Needs Rental Housing Program has met its goal. Construction and lease up was completed on the Brighton Gardens development at the year ending September 30, 2011. In addition, another 22 units are under construction in the Ketona area of Jefferson County.

- Non-Housing:

- CDBG - There is a shortage of funds needed to cover all the needs for Jefferson County under infrastructure, public

facilities, and public service. Dollars begin to shrink as the cost of materials and supplies increase.

ESG - There is a shortage of funds needed to cover all the needs for the homeless of Jefferson County and efforts to eliminate chronic homelessness.

- i. Jefferson County's goals, objectives, programs and projects are evaluated periodically to determine what if any changes are needed.

Lead-based Paint

1. Describe actions taken during the last year to evaluate and reduce lead-based paint hazards.

Program Year 1 CAPER Lead-based Paint response:

1. All Housing Rehabilitation Programs implemented by Jefferson County through its Office of Community and Economic Development are implemented in compliance with all applicable Federal, State and local rules and regulations.
2. Jefferson County further considered but did not apply for additional lead hazard reduction funds.
3. Jefferson County has purchased an XRF (X-Ray Fluorescence) technology lead analyzer for testing lead-based paint and its Senior Housing Rehabilitation Specialists have been trained and permitted for the use of this machine. The XRF lead analyzer is currently in use thus reducing our dependence on outside consultants.
4. Jefferson County Office of Community and Economic Development is licensed by the State of Alabama as a Lead Contracting Firm authorized to do Lead Inspection/Risk Assessment and Lead Designer. These designations result from ongoing training and training update and means that Jefferson County can test a house for the presence of lead-based paint, perform a risk assessment and prepare lead hazard reduction specifications for bid.

HOUSING

Housing Needs

*Please also refer to the Housing Needs Table in the Needs.xls workbook.

1. Describe Actions taken during the last year to foster and maintain affordable housing.

Program Year 1 CAPER Housing Needs response:

The following Programs have been developed and implemented to foster and maintain affordable housing.

Emergency Housing Rehabilitation Grant Program

Volunteer Based Housing Rehabilitation Program
Homebuyer Assistance Program
Special Needs Rental Housing for the Elderly

The programs were implemented in response to the Housing Needs found in the Housing Needs Table. The results are also noted in the Housing Needs Table.

Specific Housing Objectives

1. Evaluate progress in meeting specific objective of providing affordable housing, including the number of extremely low-income, low-income, and moderate-income renter and owner households comparing actual accomplishments with proposed goals during the reporting period.
2. Evaluate progress in providing affordable housing that meets the Section 215 definition of affordable housing for rental and owner households comparing actual accomplishments with proposed goals during the reporting period.
3. Describe efforts to address "worst-case" housing needs and housing needs of persons with disabilities.

Program Year 1 CAPER Specific Housing Objectives response:

A. Emergency Housing Rehabilitation Grant Program (CDBG):

45 homes repaired for lower income households broken down as follows:

<u>Goal</u>	<u>Actual Accomplishments</u>
20 - 0%-30% of MHI*	<u>34</u> - 0%-30% of MHI*
20 - 31%-50% of MHI	<u>10</u> - 31%-50% of MHI
05 - 51%-80% of MHI	<u>02</u> - 51%-80% of MHI

B. Volunteer Based Housing Rehabilitation Program (CDBG):

18 homes repaired for lower income households broken down as follows:

<u>Goal</u>	<u>Actual Accomplishments</u>
06 - 0%-30% of MHI	<u>06</u> - 0%-30% of MHI
06 - 31%-50% of MHI	<u>07</u> - 31%-50% of MHI
03 - 51%-80% of MHI	<u>05</u> - 51%-80% of MHI

*Median Household Income

C. Fair Housing/Homeownership Counseling

<u>Goal</u>	<u>Actual Accomplishments</u>
100	101

HOME

D. Home-Buyer Assistance Goal:

<u>Goal</u>	<u>Actual Accomplishments</u>
4	6

2. Evaluate progress in providing affordable housing that meets the Section 215 definition of affordable housing for rental and owner households comparing actual accomplishments with proposed goals during the reporting period.

All units assisted and found noted in 1a above and in the results found in the Housing Needs Table.

3. Describe efforts to address “worst-case” housing needs and housing needs of persons with disabilities.
 - a) Jefferson County funded eleven units of special needs rental housing for the elderly in the City of Brighton, Alabama. As part of the project, YW Homes applied for and received Project-Based Rental Assistance (HAP contract) for the development that provides rental assistance to very low income elderly renters. In addition, all units are handicap adaptable with wide door ways and grab bars in the bathrooms. One unit is fully accessible with one unit accessible for those with sensory impairments. Initial occupancy is tentatively schedules for November, 2010. Construction and lease up has been completed for the year ending September 30, 2011.
 - b) Jefferson County further addresses the needs of the disabled by requiring that all rental and homebuyer units be handicap adaptable with some rental units fully accessible. Should a homebuyer have accessibility needs, fully accessible homes can be constructed to meet their requirements.
 - c) Jefferson County has funded twenty-two (22) units of Special Needs Rental Housing for the Elderly which are under construction in the Hickory Ridge Development located in the Ketona Community of Jefferson County, Alabama. All units will be handicap adaptable with two (2) fully accessible and one (1) accessible for those with sensory impairments. These units will serve a population age 62 or older.

Public Housing Strategy

1. Describe actions taken during the last year to improve public housing and resident initiatives.

Program Year 1 CAPER Public Housing Strategy response:

Jefferson County continues to support the efforts of Consortium Public Housing Authorities (PHA's) to address the needs of public housing and public housing activities through the execution of Letters of Consistency supporting their funding initiatives. Jefferson County further supported the efforts of Consortium PHA's to encourage public housing residents to become more involved in management and encourage their interest and efforts to move to homeownership through the same mechanism and by working with them with its HOME and ADI homeownership assistance funds. Jefferson County also enlists the help and support of the Consortium Public Housing Authorities during the Open Season period.

Barriers to Affordable Housing

1. Describe actions taken during the last year to eliminate barriers to affordable housing.

Program Year 1 CAPER Barriers to Affordable Housing response:

1. The HOME Program provided financial assistance through its Homebuyer Assistance Program, to qualified home buyers that will offset a portion of the cost or barriers to affordable housing. Six (6) homebuyers were assisted in the fiscal year ending September 30, 2011.
2. The Home Program further used HOME funds to finance affordable housing for the elderly and those with special needs. In the Fiscal Year ending September 30, 2011 Jefferson County completed and leased up 11 units of housing for the elderly (Brighton Gardens) in the City of Brighton and has 22 units for the elderly under construction in the Hickory Ridge development located in the Ketona community of Jefferson County. All Hickory Ridge units will be handicap adaptable with two units fully accessible and one (1) accessible for those with sensory impairments.
3. Jefferson County issued one Letter for Commitment for 40 units of special needs rental housing for the elderly for a project that has been awarded funding by the Alabama Housing Finance Authority (AHFA) under the LIHTC/HOME Programs. Construction is underway and expected to be completed in the 3rd quarter of the 2011 FY.

HOME Program

1. Assessment of Relationship of HOME Funds to Goals and Objectives

- a. Evaluate progress made toward meeting goals for providing affordable housing using HOME funds, including the number and types of households served.
2. HOME Match Report
 - a. Use HOME Match Report HUD-40107-A to report on match contributions for the period covered by the Consolidated Plan program year.
3. HOME MBE and WBE Report
 - a. Use Part III of HUD Form 40107 to report contracts and subcontracts with Minority Business Enterprises (MBEs) and Women's Business Enterprises (WBEs).
4. Assessments
 - a. Detail results of on-site inspections of rental housing.
 - b. Describe the HOME jurisdiction's affirmative marketing actions.
 - c. Describe outreach to minority and women owned businesses.

Program Year 1 CAPER HOME response:

1. During the reporting period, Jefferson County exceeded its goal of four (4) homebuyer units by completing a total of 6 units through its Homebuyer Assistance Programs. Of the six (6) households served, five (5) were African-American/Non-Hispanic, one (1) was mixed race (African-American/White). Five (5) were Single Parents and one (1) was a Two Parent Household. Four (4) households were at 30-50% of MHI and two (2) were at 51-80% of MHI.

Jefferson County has completed construction and lease up of 11 units of special needs rental housing for the elderly in the City of Brighton (Brighton Gardens) and has an additional 22 units of special needs rental housing for the elderly under construction in the Ketona Community (Hickory Ridge) for the year ending September 30, 2011.

2. HOME Match Report

See Appendix A

3. HOME MBE and WBE Report

Minority Business Enterprises participated in the HOME program for the year ending September 30, 2011 as follows:

Black/African American	\$-0-
Hispanic	\$124,018.00
American Indian	\$-0-
Women Owned Business	\$14,197.94

4. **Assessments**

a. It is the County's policy to inspect all rental housing developments of 26 units or more annually with a minimum of 20% of units inspected on the interior and a full exterior inspection. These developments are Artesian Springs, Oak Park Villas and Serene Grove. Historically, all developments are well maintained and well managed with only minor repairs required.

b. AFFIRMATIVE MARKETING (Below is the method that Jefferson County complies with HOME Affirmative Marketing Requirements). Six (6) homebuyers were assisted in the year ending September 30, 2011. Of the six (6) occupied units, five (5) were occupied by African American/Non-Hispanic households and one (1) household was mixed race (African-American/White).

In compliance with HOME final rule *24 CFR 92.351 a*, Jefferson County is adopting affirmative marketing procedures and requirements for HOME-assisted housing containing 5 or more housing units. The objective of this marketing plan is to promote fair housing by ensuring outreach to all potentially eligible households, especially those least likely to apply for assistance. Affirmative marketing steps consist of actions to provide information and otherwise attract eligible persons in the housing market area to the available housing without regard to a person's gender, race, color, national origin, religion, disability or familial status (persons with children under 18 years of age, including pregnant women). These procedures and requirements are as follows:

1. Public Information

Jefferson County will schedule an information meeting or meetings with the general public, owners and tenants to explain the HOME Program, Fair Housing Laws, and the County's Affirmative Marketing policy. The meeting will be advertised in a newspaper of general circulation, a minority owned newspaper serving the minority community, as well as with an announcement mailed to local mayors, Public Housing Agencies (PHA's) and community leaders. Jefferson County will provide speakers for smaller meetings on an as-requested basis.

2. Owner's Requirements and Practices

Recipients of assistance under the HOME Program will be required to practice Affirmative Marketing. Each HOME-funded housing owner will comply with the Jefferson County Affirmative Marketing Procedures and Requirements as stated in this document, particularly in regards to information dissemination, outreach, and record keeping.

3. Special Outreach Efforts

- a) Jefferson County and through their Grantees will notify community organizations, employment centers, churches, fair housing groups or housing counseling agencies to inform and solicit applications from persons in the housing market area who are not likely to apply for the housing without special outreach efforts. Jefferson County will contact groups and agencies that provide services to, or have as members, persons determined as likely to apply for assistance under the Section 8 Program.
- b) Jefferson County through their Grantees must place advertisements in a newspaper of general circulation as well as a newspaper owned by minorities and serving the minority community. The Equal Housing Opportunity logotype and slogan must appear in all printed materials and publications. A Fair Housing Poster must be prominently posted at office locations and during meetings and seminars.
- c) Jefferson County will provide program and project data to the local senior citizen's coordination center (OSCA - Office of Senior Citizen's Activities) as well as community and minority groups.
- d) Jefferson County will provide program data to organizations and groups representing those with special housing needs such as the physically or mentally disadvantaged, the homeless and those suffering from AIDS.

4. Records

- a) The County, Grantees and the PHA's will be required to maintain copies of all printed releases, solicitations and advertisements regarding this program, including individual projects, as well as copies of letters used in the Special Outreach Efforts.
- b) Jefferson County will monitor compliance with all Outreach efforts and will prepare periodic reports on compliance.

5. Assessment of Efforts and Corrective Actions

- a) Jefferson County will submit annual reports describing affirmative marketing actions taken and an assessment of the results of these actions to comply with the requirements listed above.*
- b) Jefferson County will incorporate this language into all contracts. Failure to comply with Affirmative Marketing Requirements could result in default and demand for repayment.

*As required by HOME regulations

C. MINORITY BUSINESS OUTREACH EFFORTS

I. MINIMUM ACCEPTABLE OUTREACH STANDARDS

Section 281 of the HOME Investment Partnership Act and 24 CFR 92.350 requires that each participating jurisdiction prescribe procedures acceptable to HUD to establish and oversee a minority outreach program. As part of this effort, JEFFERSON COUNTY will comply with all applicable laws and regulations. Minimum HUD standards require that each outreach effort to minority and woman-owned businesses be:

1. A good faith comprehensive and continuing endeavor;
2. Supported by a statement of public policy and commitment published in the print media of widest local circulation;
3. Supported by an office and/or key, ranking staff person with oversight responsibilities and access to the chief elected official, and
4. Designed to use all available and appropriate public and private sector local resources.

II. JEFFERSON COUNTY'S MINORITY/WOMEN BUSINESS OUTREACH PROGRAM

The results for Program Year 2010 is reported on HUD Form 40107 Part II and is included in Appendix A. In its efforts to ensure the inclusion, to the maximum extent possible, of entities owned by minorities and women JEFFERSON COUNTY will:

- (1) Develop a systematic method for identifying and maintaining an inventory of certified minority and women's business enterprises (MBEs and WBEs), their capabilities, services, supplies and/or products. Jefferson County currently maintains such a list and is coordinating its efforts with the Birmingham Construction Industry Authority, the Birmingham Minority Business Development Center and Henry and Associates. Through these contacts, Jefferson County is able to compile and update its files and will be able to provide technical and informational support.
- (2) JEFFERSON COUNTY will use the local media, electronic and print, to market and promote contract and business opportunities for MBEs and WBEs. Any public notices or advertisements which appear in newspapers of general circulation will also appear in a minority owned newspaper serving the minority community;

- (3) JEFFERSON COUNTY will develop information and documentary materials (fact sheets, program guides, procurement forecast, etc.) on contract/subcontract opportunities for MBEs and WBEs;
- (4) JEFFERSON COUNTY will develop solicitation and procurement procedures that facilitate opportunities for MBEs and WBEs to participate as vendors and suppliers of goods and services. As part of these efforts, JEFFERSON COUNTY will continue its working relationship with the Birmingham Construction Industry Authority, the Birmingham Minority Development Center and Henry and Associates;
- (5) JEFFERSON COUNTY will sponsor business opportunities-related meetings, conferences, seminars etc., with minority and women business organizations. This is a regular feature of Jefferson County's Community Development Block Grant Program;
- (6) JEFFERSON COUNTY will maintain centralized records with statistical data on the use and participation of MBEs and WBEs as contractors/subcontractors in all HUD-assisted program contracting activities; and
- (7) JEFFERSON COUNTY will require any recipient of assistance under the HOME Program to conduct outreach efforts for individual projects.

HOMELESS

Homeless Needs

*Please also refer to the Homeless Needs Table in the Needs.xls workbook.

1. Identify actions taken to address needs of homeless persons.

Jefferson County received \$90,320 in Federal Emergency Shelter Grant (ESG) funds for Program Year 2010 from the U.S. Department of Housing and Urban Development. From those 2010 funds, Jefferson County awarded grants to agencies that provide services to the homeless, those threatened with homelessness, and those providing services and housing for those living with HIV.

ESG Administration: Jefferson County, \$4,516

Aletheia House, \$15,330 Operations and Essential Services - **Aletheia House** has been providing substance abuse treatment for over 32 years. It is one of Alabama's largest non-profit drug treatment and prevention programs. The mission of Aletheia House is to empower individuals who are addicted to alcohol and other drugs with the skills and values they need to be responsible for their own well-being. Aletheia House targets its treatment to individuals who are poor and homeless. Most are hard-core crack addicts. Aletheia House provides shelter and substance abuse

treatment to men and women (including pregnant women). Services include food, shelter, counseling, case management, job readiness training, job placement assistance, job retention services and transportation. The agency also provides transitional supportive housing and permanent housing to homeless individuals. More than 56% of Jefferson County's homeless population is addicted to alcohol or other drugs. While other programs provide food and shelter, Aletheia House is proposing a comprehensive program of shelter, substance abuse treatment and employment services that will empower individuals to lift themselves out of homelessness.

Bridge Ministries, \$10,000, Homeless Prevention – **Bridge Ministries** provides food and emergency financial assistance to prevent homelessness such as rent or utility assistance. Bridge also assists homeless people with deposits needed for them to move to permanent housing. Case management, referrals to other agencies for specialized assistance with foreclosure prevention, credit counseling, and legal services to help them further stabilize their housing situation.

Cooperative Downtown Ministries (The Old Firehouse Shelter), \$10,000, Operations & Essential Services – **The Firehouse's** mission is to provide homeless men a nurturing and caring environment while empowering each individual to reach his full potential. The Firehouse shelter operates a variety of programs to accomplish its mission including the following:

Emergency Shelter – Firehouse offers the only homeless men's emergency shelter in the community that does not have a specific time limit on the length of the stay.

Feeding Program – Firehouse serves three (3) meals a day to our community's homeless and hungry. Lunch is open to anyone that is hungry and serves up to 400 people a day.

Day Shelter – Firehouse operates the largest Day Shelter for homeless men in Birmingham. It is open five (5) days a week and on all inclement weather days. The Day Shelter offers homeless men the opportunity to come in out of the weather to a safe environment. The guests have access to a laundry, showers, toilets, lockers, toiletries, a weekly doctor's visit, and usually an afternoon snack that often borders on a full meal.

TEAM Program (Substance Abuse Recovery Program) – Firehouse's TEAM Program is a substance abuse treatment program structured specifically for homeless men. It takes addicted homeless men directly off the street and starts to introduce them to the 12 step model of recovery.

Case Management – As a part of Firehouse's efforts to empower each overnight guest, the guests must meet regularly with the case manager to determine their needs. The meetings are designed to assist them in discovering why they became homeless and guide them in the direction that will allow them to be successful in overcoming their situation.

Transitional Housing Program – The Nashamah Transitional Housing Program serves up to 56 men at any point in time. The goal of the transitional housing program is to provide a time of transition from emergency shelter to permanent housing. Nashamah has three people to an apartment. Firehouse uses one of the

apartments as an on-site office and another as a family room. The family room is used for program meetings and visits from family and friends. The goal is to ease participants back into a productive lifestyle. The apartments are supervised 24 hours a day, seven days a week. Participants can stay up to 24 months with the average being 12 months. Program participants are required to pay thirty percent (30%) of their income.

STOP (STreet Outreach Program) – STOP is a partnership with CAP (Citizen’s Action Partnership) funded by HUD. The partnership was started to find a solution to the growing number of the street homeless in downtown Birmingham. The two (2) agencies agreed to partner to attempt to resolve this major issue in the community. The project serves anyone who is homeless and living on the streets in the Birmingham area and is not just limited to the downtown area.

Permanent Supportive Housing – In July 2003, The Old Firehouse Shelter (OFS) opened its first permanent supportive housing program. In December 2006, OFS expanded the program by 32 beds. Program participants pay for their rent, utilities, food and other necessities. This is done while surrounding them with the supportive services needed for them to maintain their housing. One of the main emphases of the supportive services is to allow OFS to intervene in a situation to prevent another homeless episode.

Safe Haven – The Safe Haven Program is housing for those homeless men with a severe mental illness. This population needs a non-intrusive, low demand environment that can assist them to reestablish trust and to eventually re-engage them in the treatment and services that they have been avoiding. A Safe Haven provides that type of environment. It is funded by HUD and has a capacity of 24. OFS opened the first Safe Haven program in the State of Alabama and it remains the only one in the state for homeless men.

Pathways, \$15,330 Operations & Essential Services - **Pathways’** downtown facility is a day shelter where food, clean clothing, showers and laundry facilities are provided to women and children who experience homelessness. Pathways operates two (2) transitional shelters, Parson Place (downtown) and one (1) on the Southside of Birmingham and the other in the Woodlawn community of Birmingham. Pathways provides workshops with topics such as self-esteem, money management, employment readiness, children’s programs and parenting skills. Pathways’ housing options range from transitional shelter to permanent housing. Pathways operates ten two-bedroom transitional apartments where families can stay for up to two (2) years. Finally, Pathways owns six (6) single-family houses at various sites in the community. These are leased to families who have been through the Transitional Housing Program. Pathways has also created a safe haven for chronically homeless women.

YWCA, \$15,330 Essential Services – **YWCA’s Interfaith Hospitality House for Families** is an emergency shelter for families with minor children. It is the only family emergency shelter in a permanent facility in the Jefferson County/Greater Birmingham area. Interfaith houses 4 families at a time. Each family is provided private sleeping quarters, all meals and snacks, laundry facilities and supplies, transportation assistance, clothing assistance and most importantly, case management to assist them in returning to self-sufficiency. Families are not charged for any services provided. Families must agree to participate in the program that

includes job search and employment; sharing the responsibilities of running the household; and compulsory savings program. Children must also be enrolled in and attend regular school, and compulsory savings program. The Interfaith Shelter has moved into newer facilities with more space to accommodate more families.

YWCA-Family Violence Center & Kids Korner, \$15,330 Operations & Essential Services - **The YWCA Family Violence Center** provides emergency shelter services for victims of domestic violence which include essential childcare services to homeless families.

2. Identify actions to help homeless persons make the transition to permanent housing and independent living.

Jefferson County has helped homeless persons make the transition to permanent housing and independent living through the funding of Aletheia House, Bridge Ministries, Cooperative Downtown Ministries, Pathways, and the YWCA (Family Violence Center & Interfaith Hospitality House) which offers various services and housing programs for various segments of the homeless population as identified in #1 above.

3. Identify new Federal resources obtained from Homeless SuperNOFA.

AL-500 Continuum of Care (CoC) 2010 Awards –Birmingham/Jefferson, St. Clair, Shelby Counties			
SPONSOR NAME		PROGRAM	AMOUNT
(HUD 1) Supportive Permanent Housing for the Chronically Homeless with Serious Mental Illness		SHPR	\$246,975
(HUD 2) Permanent Supportive Housing for the Chronically Homeless with Serious Mental Illness		SHPR	\$250,510
(HUD 3) Supportive Permanent Housing Jefferson County's Homeless with Serious Mental Illness		SHPR	\$245,540
Disability Access Program		SHPR	\$26,460
Family Places		SHPR	\$149,300
Firehouse Permanent Supportive Housing		SHPR	\$146,917
Firehouse Safe Haven		SHPR	\$126,426
Firehouse STOP		SHPR	47,835
MBSH HMIS		SHPR	138,600
Nashamah Transitional Housing		SHPR	219,089
Nextstep/Transitional		SHPR	262,903
Permanent Supportive Housing for Chronically Homeless Women		SHPR	\$86,068
Permanent Supportive Housing for Women with Disabilities		SHPR	\$82,368
S+C AL0013C4C000802		S+CR	\$3,886,032
S+C AL0014C4C000802		S+CR	\$264,804
Safe Haven Shelter for Women		SHPR	\$168,453
SafeHouse Transitional Housing Program		SHPR	\$54,752
Salvation Army Transitional Housing		SHPR	\$159,973
Southside Transitional Shelter for Women and		SHPR	\$128,181

Children		
Supportive Housing for Pregnant Women and Women with Dependent Children	SHPR	\$314,705
Supportive Housing Program	SHPR	\$238,439
Supportive Services Only	SHPR	\$186,873
Transitional Housing for Chronic Substance Abusing Men	SHPR	\$108,857
WOMEN AND CHILDREN IN CRISIS: A COLLABORATIVE RESPONSE	SHPR	\$369,415
TOTAL		\$7,909,475

Specific Homeless Prevention Elements

1. Identify actions taken to prevent homelessness.

Program Year 1 CAPER Specific Housing Prevention Elements response:

To prevent homelessness, Jefferson County funded The Salvation Army for homeless prevention activities in the amount of \$36,500 in 2009 State ESG funds. Services provided by Salvation Army include financial assistance for past due utilities (disconnect notice) and rent or mortgage payments for people with an eviction or foreclosure notice, as well as assistance with utility or security deposits for homeless individuals or families with income to move into permanent housing.

Emergency Shelter Grants (ESG)

Program Year 1 CAPER ESG response:

1. Identify actions to address emergency shelter and transitional housing needs of homeless individuals and families (including significant subpopulations such as those living on the streets).

Jefferson County has continued to take an interactive approach in the coordination of services with the local Continuum of Care in order to address emergency shelter and transitional housing needs of homeless individuals and families. The needs, availability and gaps are submitted to Jefferson County by Metropolitan Birmingham Services for the Homeless (MBSH), the lead agency for the local Continuum of Care.

Jefferson County has ratified the Birmingham Ten-Year Plan to End Chronic Homelessness. This Ten-Year Plan will address emergency shelter and transitional needs of homeless individuals and families including subpopulations.

Through the 2010 Action Plan funding cycle, Jefferson County was instrumental in the support of agencies that provided homeless prevention services for individuals and families at risk of becoming homeless; that provided transitional supportive housing and permanent housing to homeless individuals who are addicted to alcohol and other drugs; that provided shelter to homeless families with minor children; provides day shelters and transitional housing programs for women and children; and that provided shelter for homeless victims of domestic violence, transitional housing for single women and families, day care for homeless children, after-school activities for homeless children of school age, and families who are homeless.

Of these programs, assistance was geared towards meeting the needs of those homeless individuals and families who required short-term emergency shelter/ services and/or long-term emergency shelter/transitional housing.

Short-Term Emergency Shelter/Services: Aletheia House, Bridge Ministries, Cooperative Downtown Ministries, YWCA Interfaith Hospitality House, and Pathways.

Long-Term Emergency Shelter/Transitional Housing: Aletheia House, Pathways, and YWCA.

Assessment of Relationship of ESG Funds to Goals and Objectives

a. Evaluate progress made in using ESG funds to address homeless and homeless prevention needs, goals, and specific objectives established in the Consolidated Plan.

Based upon the financial resources of \$90,320 in federal ESG funds made available, Jefferson County has been able to meet approximately 95% of homeless needs for individuals and 80% of homeless needs for families during Program Year 1 of the Consolidated Plan.

b. Detail how ESG projects are related to implementation of comprehensive homeless planning strategy, including the number and types of individuals and persons in households served with ESG funds.

ESG funded programs are related to the implementation of a comprehensive homeless planning strategy by addressing the needs of various homeless populations as identified in number 1 above.

2. Matching Resources

Provide specific resources and amounts of new funding used to meet match as required by 42 USC 11375(a)(1), including cash resources, grants, and staff salaries, as well as in-kind contributions such as the value of a building or lease, donated materials, or volunteer time.

MATCH EXPENDITURES
 PY 2010 Federal ESG Program
 For the period ending September 30, 2011

PROJECT	MATCH AMOUNT	SOURCE
Aletheia House	\$15,330.00	Operations
Bridge Ministries	\$ 4,680.00	Office Space (In-Kind)
Cooperative Downtown Ministries	\$10,041.25	Volunteer Hours
Pathways	\$15,580.99	Operations
YWCA – Family Violence Center	\$15,450.51	Staff Salaries
YWCA – Interfaith Hosp. House	\$15,330.00	Operations
Jefferson County Administration	\$ 4,109.77	Jeff. County General Funds

3. State Method of Distribution

Not applicable.

4. Activity and Beneficiary Data

- a. **Completion of attached Emergency Shelter Grant Program Performance Chart or other reports showing ESG expenditures by type of activity. Also describe any problems in collecting, reporting, and evaluating the reliability of this information.**

	Jefferson County	Aletheia House	Bridge Ministries	Cooperative Downtown Ministries	PATH	YWCA FVC	YWCA Interfaith
Operations		\$15,330		\$10,000	\$10,480	\$15,330	
Essential Services					\$4,850		\$15,330
Renovations							
Homeless Prevention			\$10,000				
Administration	\$4,533						
Total	\$4,533	\$15,330	\$10,000		\$15,330	\$15,330	\$15,330
Beneficiaries to Date	N/A	120		1,000	700	127	40

There were no problems in collecting, reporting, and evaluating the reliability of this information due to the monthly reports submitted by each sub-recipient and verification from those agencies utilizing the Homeless Management Information System.

b. Homeless Discharge Coordination

- I. As part of the government developing and implementing a homeless discharge coordination policy, ESG homeless prevention funds may be used to assist very-low income individuals and families at risk of becoming homeless after being released from publicly funded institutions such as health care facilities, foster care or other youth facilities, or corrections institutions or programs.**

c. Explain how your government is instituting a homeless discharge coordination policy, and how ESG homeless prevention funds are being used in this effort.

Discharge Coordination Policy – Jefferson County works with the local Continuum of Care in the Discharge Coordination policies. Jefferson County also funded The Bridge Ministries \$10,000 in Program Year 2010 from Emergency Shelter Grant funds for Homeless Prevention Activities which may include assistance with utility or security deposits for homeless individuals or families with income to move into permanent housing. These funds are also used through cooperative efforts with local hospitals, hospice programs, and other health care providers to locate and assist families who are struggling to maintain housing because of health problems.

Publicly Funded Institution(s) or System(s) of Care in CoC Geographic Area	Initial Discussion			Protocol in Development			Formal Protocol Finalized*			Formal Protocol Implemented*		
Foster Care	X	Yes	No	X	Yes	No	X	Yes	No	X	Yes	No
Health Care	X	Yes	No	X	Yes	No	Yes	X	No	Yes	X	No
Mental Health	X	Yes	No	X	Yes	No	X	Yes	No	X	Yes	No
Corrections	X	Yes	No	X	Yes	No	Yes	X	No	Yes	X	No
<p>Foster Care: All youth in the care of the State of Alabama through the Department of Human Resources are evaluated by their case managers at high school graduation or upon aging out of the system, whichever comes first, for placement in transitional housing programs managed by Gateway, a non-McKinney-Vento funded program. These youth are not discharged into homelessness, or into McKinney-Vento funded programs.</p>												
<p>Health Care: N/A</p>												
<p>Mental Health: Alabama Department of Mental Health policy for all state operated facilities is that discharge planning is done with consumer involvement and input. Patients may go home to family or they may be released ONLY into certified group homes or permitted boarding homes. Clinical decisions that dictate supervised placement are followed-up with a visit to the facility to ascertain patients' adjustment to the placement. Patients are not discharged to homelessness or into any McKinney-Vento funded program.</p>												
<p>Corrections: N/A</p>												

COMMUNITY DEVELOPMENT

Community Development

*Please also refer to the Community Development Table in the Needs.xls workbook.

Program Year 1 CAPER Community Development response:

1. **Assessment of Relationship of CDBG Funds to Goals and Objectives**
 - a. **Assess use of CDBG funds in relation to the priorities, needs, goals, and specific objectives in the Consolidated Plan, particularly the highest priority activities.**

- b. Evaluate progress made toward meeting goals for providing affordable housing using CDBG funds, including the number and types of households served.**
- c. Indicate the extent to which CDBG funds were used for activities that benefited extremely low-income, low-income, and moderate-income persons.**

a. Jefferson County has placed the highest priority on serving the housing needs of elderly homeowners. Approximately 87% of all beneficiaries fall into the elderly category. This in turn addresses the greatest needs. Jefferson County has exceeded the Goals and Objectives for the Emergency Housing Rehabilitation Grant Program and the Volunteer Based Housing Rehabilitation Program.

According to the Needs.xls workbook, as of September 30, 2011 Jefferson County has accomplished 100% of public facilities, senior centers, park and recreation activities, and fire stations funded with CDBG funds. Jefferson County has also accomplished 67% of water/sewer, public services (general) and sidewalk activities funded with CDBG funds as of September 30, 2011. All of these activities were High Priority activities based upon the level need as determined during the planning phase of the 5-Year Consolidated Plan.

a. Jefferson County has exceeded the Goals for the Emergency Housing Rehabilitation Grant Program and the Volunteer Based Housing Rehabilitation Program.

b1. Emergency Housing Rehabilitation Grant Program (CDBG): 46 homes repaired for lower income households broken down as follows:

<u>Goal</u>	<u>Actual Accomplishments</u>
20 - 0%-30% of MHI*	<u>34</u> - 0%-30% of MHI*
20 - 31%-50% of MHI	<u>10</u> - 31%-50% of MHI
05 - 51%-80% of MHI	<u>02</u> - 51%-80% of MHI

B2. Volunteer Based Housing Rehabilitation Program (CDBG):

18 homes repaired for lower income households broken down as follows:

<u>Goal</u>	<u>Actual Accomplishments</u>
06 - 0%-30% of MHI	<u>06</u> - 0%-30% of MHI
06 - 31%-50% of MHI	<u>07</u> - 31%-50% of MHI
03 - 51%-80% of MHI	<u>05</u> - 51%-80% of MHI

*Median Household Income

- b. All CDBG funds designated for housing activities have been used to benefit low and moderate income households as follows:

40 - 0%-30% of MHI

17 - 31%-50% of MHI

7 - 51%-80% of MHI

These are further broken down by activity below:

- 1A. Emergency Housing Rehabilitation Grant Program (CDBG):

46 homes repaired for lower income households broken down as follows:

<u>Goal</u>	<u>Actual Accomplishments</u>
20 - 0%-30% of MHI*	<u>34</u> - 0%-30% of MHI*
20 - 31%-50% of MHI	<u>10</u> - 31%-50% of MHI
05 - 51%-80% of MHI	<u>02</u> - 51%-80% of MHI

- B. Volunteer Based Housing Rehabilitation Program (CDBG):

18 homes repaired for lower income households broken down as follows:

<u>Goal</u>	<u>Actual Accomplishments</u>
06 - 0%-30% of MHI	<u>06</u> - 0%-30% of MHI
06 - 31%-50% of MHI	<u>07</u> - 31%-50% of MHI
03 - 51%-80% of MHI	<u>05</u> - 51%-80% of MHI

2. Changes in Program Objectives

- a. Identify the nature of and the reasons for any changes in program objectives and how the jurisdiction would change its program as a result of its experiences.**

There are no anticipated changes in Program Objectives. The Office of Community Development reviews programs and projects on an on going basis to determine both strengths and weaknesses and to determine if revisions are called for.

3. Assessment of Efforts in Carrying Out Planned Actions

- a. Indicate how grantee pursued all resources indicated in the Consolidated Plan.**
- b. Indicate how grantee provided certifications of consistency in a fair and impartial manner.**

c. Indicate how grantee did not hinder Consolidated Plan implementation by action or willful inaction.

- a. The Jefferson County Commission through its Office of Community & Economic Development has continued to have an ongoing policy of reviewing potential funding sources which could assist in the implementation of the Consolidated Plan.
- b. Jefferson County encourages eligible entities to apply for and receive funds under those federal programs covered by the Consolidated Plan. Jefferson County has concurred with all requests for consistency received in the year ending September 30, 2011.
- c. Jefferson County's Consolidated Plan was developed in consultation with multiple entities and approved by the Jefferson County Commission. The Office of Community & Economic Development has been entrusted by the Jefferson County Commission with the implementation of the Plan. The Commission further monitors the Office of Community & Economic Development on an ongoing basis.

4. For Funds Not Used for National Objectives

- a. Indicate how use of CDBG funds did not meet national objectives.**
- b. Indicate how did not comply with overall benefit certification.**

- a. Jefferson County's use of CDBG funds did meet the national objectives.
- b. Jefferson County did comply with overall benefit certification.

5. Anti-displacement and Relocation – for activities that involve acquisition, rehabilitation or demolition of occupied real property

- a. Describe steps actually taken to minimize the amount of displacement resulting from the CDBG-assisted activities.**
- b. Describe steps taken to identify households, businesses, farms or nonprofit organizations who occupied properties subject to the Uniform Relocation Act or Section 104(d) of the Housing and Community Development Act of 1974, as amended, and whether or not they were displaced, and the nature of their needs and preferences.**
- c. Describe steps taken to ensure the timely issuance of information notices to displaced households, businesses, farms, or nonprofit organizations.**

a., b., and c. Jefferson County has not acquired or demolished occupied real property in the Fiscal Year ending September 30, 2011. In the rehabilitation of owner occupied housing, the homeowner is not required to vacate the home while the work is being performed.

6. Low/Mod Job Activities – for economic development activities undertaken where jobs were made available but not taken by low- or moderate-income persons

- a. Describe actions taken by grantee and businesses to ensure first consideration was or will be given to low/mod persons.**

Two (2) economic development activities were undertaken by Irondale Commercial Development Authority for a loan made to Fiat and Overnight Parts Alliance. Jefferson County ensured that the compliance to create jobs for low/mod persons was stipulated in the loan agreement. Furthermore, a report is to be submitted semi-annually documenting the jobs created and the income eligibility.

b. List by job title of all the permanent jobs created/retained and those that were made available to low/mod persons.

The following permanent jobs were created for low/mod persons during PY 2010: cashiers, cooks, managers, technicians, sales specialists/managers, warehouse employees, porters, and drivers.

c. If any of jobs claimed as being available to low/mod persons require special skill, work experience, or education, provide a description of steps being taken or that will be taken to provide such skills, experience, or education.

N/A

7. Low/Mod Limited Clientele Activities – for activities not falling within one of the categories of presumed limited clientele low and moderate income benefit

a. Describe how the nature, location, or other information demonstrates the activities benefit a limited clientele at least 51% of whom are low- and moderate-income.

There were no activities not falling within one (1) of the categories of presumed limited clientele low and moderate income benefit.

1b. Housing: Provide a breakdown of the CPD formula grant funds spent on grant activities for each goal and objective.

	CDBG
Emergency Housing Rehabilitation Program	\$325,898.48
Lead-Environmental Housing Rehabilitation Program	3,375.00
Volunteer-Based Housing Rehabilitation Program	245,951.46

	HOME	Match	Total
Special Needs Rental Housing	\$1,159,699.22	\$ 535,181.37	\$1,694,880.59
Homebuyer Assistance	\$ 202,174.57	\$ 200,000.00	\$ 402,174.57
HOME Administration	\$ 143,804.64	-0-	\$ 143,804.64

8a. Program Income Received

a)	RLF 1 (10) EDA Revolving Loan Fund	\$ 4,182.82
b)	Sale of Facility	167,804.00
c)	Housing Rehabilitation Repayments	33,514.81
	HOME Loan Repayments	191,234.37
d)	Not applicable	

9 Prior Period Adjustments

a) Amount adjusted in Current Period for Prior Year Income:

RLF Income \$ 1,830.77

(Received in PY 2009 and was not included in funds available)

- a) Not applicable
- b) Not applicable
- c) Not applicable

10. Loans and other receivables:

- a) Not applicable
- b) There are 28 pay back loans that are outstanding. The total principal loan balance is \$146,312.07. See Appendix B for schedule.
- c) There are 42 loans that are deferred. The total principal loan balance is \$477,915.47. See Appendix B for schedule.
- d) The housing loan portfolio consists of several loans that were at least three payments in arrears. An outside attorney has provided assistance in collecting on some of the loans. The Finance Department has also contacted some of the mortgagers and in many cases loans have been restructured. Also some of the mortgagers are deceased and measures are being taken to acquire the property or write the loans off. We have experienced an increase in loan repayments during the last twelve months.

e)

**List of Land
September 30, 2011**

NAME	DATE OF ACQ.	PURCHASE PRICE	ACRES BOUGHT	ACRES SOLD	SELLING PRICE	ACRES REMAINING
I-59	3/1981	264,725	61.05	27.7	160,000.00	33.35
Leeds-Russell	1980-1982	48,200	14 lots	14 lots	205,500	0
Sandusky Park	7/1977	47,400	29.6			29.6
Bayview Park	7/1977	28,300	17.7			17.7
Martintown Park	1979-1980	15,000	5.75			5.75
Edgewater Oaks	2000	128,555	41.82	82 lots	10	4

11. Lump Sum Agreements: Not applicable

- 12. Housing Rehabilitation – for each type of rehabilitation program for which projects/units were reported as completed during the program year**
- a. Identify the type of program and number of projects/units completed for each program.
 - b. Provide the total CDBG funds involved in the program.
 - c. Detail other public and private funds involved in the project.

12. Housing Rehabilitation

12a: Identify the type of program and number of projects/units completed for each program.

Emergency Housing Rehabilitation Program (CDBG) - 46

Volunteer-Based Housing Rehabilitation Program (CDBG) 18 units completed.

12b: Provide the total CDBG funds* involved in the program.

Emergency Housing Rehabilitation Program - \$325,898.48

Lead-Environmental Housing Rehabilitation Program \$ 3,375.00

Volunteer-Based Housing Rehabilitation Program: \$245,951.46

*FUNDS EXPENDED.

12c: Detail other public and private funds involved in the project.

Under the Volunteer Based Housing Rehabilitation Program (CDBG), Jefferson County has leveraged volunteer labor on eighteen (18) owner-occupied homes through Greater Birmingham Habitat for Humanity for the year ending 9/30/11.

2. Neighborhood Revitalization Strategies – for grantees that have HUD-approved neighborhood revitalization strategies

- a. Describe progress against benchmarks for the program year. For grantees with Federally-designated EZs or ECs that received HUD approval for a neighborhood revitalization strategy, reports that are required as part of the EZ/EC process shall suffice for purposes of reporting progress.

Response: NA

Antipoverty Strategy

1. Describe actions taken during the last year to reduce the number of persons living below the poverty level.

Program Year 1 CAPER Antipoverty Strategy response:

Housing

- A. In the City of Brighton 11 units of special needs rental housing for the elderly have been completed and leased (Brighton Gardens). All units are on one level and either adaptable or fully accessible. An additional 22 units are under construction in the Ketona area of Jefferson County. All units are on one level and either adaptable or fully accessible. Both developments have Project-Based Rental Assistance which significantly increases affordability for Very Low Income elderly residents. Tenant rents are calculated at 30% of household income with the balance subsidized.
- B. Six (6) qualified households received homebuyer assistance through Jefferson County's Home-Buyer Assistance.
- C. 64 housing rehabilitation jobs were completed for qualified home owners.
- D. One hundred and one households were counseled through Jefferson County Fair Housing and Home-Ownership Counseling Agreement with the Jefferson County Housing Authority.

Non-Housing

Jefferson County through it's Center for Workforce Development has four (4) main goals to assist in the anti-poverty strategy: 1) create a delivery system that meets the needs of both employers and job seekers for a range of services, including customized services; 2) create an effective and cost efficient transitional support system to promote job retention; 3) create an

integrated, results oriented career center system that provides easy access for both job seekers and employers to an array of quality services that promote workforce development; and 4) maintain a system that will empower individuals with the knowledge to choose the services they require, and develop a system that will make local service providers accountable for meeting those needs.

Adults have access to core services which are:

- Eligibility determination,
- Outreach and recruiting,
- Initial assessment and identification of needs,
- Job search and placement information,
- Information about job skills, life skills, occupational demands,
- Performance of training providers,
- Supportive services,
- Comprehensive assessment,
- Development of an individual employment plan,
- Group or individual counseling and career planning, and
- Case management.

NON-HOMELESS SPECIAL NEEDS

Non-homeless Special Needs

*Please also refer to the Non-homeless Special Needs Table in the Needs.xls workbook.

1. Identify actions taken to address special needs of persons that are not homeless but require supportive housing, (including persons with HIV/AIDS and their families).

Program Year 1 CAPER Non-homeless Special Needs response:

Jefferson County has completed and leased 11 units of rental housing for the elderly in the City of Brighton (Brighton Gardens). All units are visitable and two (2) are fully accessible or serve those with sensory impairments.

Twenty-two units of rental housing for the elderly are under construction in the Ketona Community of Jefferson County. All units will be handicap adaptable, two (2) will be fully accessible and one (1) will be accessible for those with sensory impairments.

Jefferson County has issued a Letter of Commitment for 40 units of rental housing for the elderly in the City of Pleasant Grove (Arbors at Ellington).

Habitat for Humanity has completed six (6) homes all of which are visitable or fully accessible (as needed by homebuyer).

The Emergency Housing Rehabilitation Grant Program has assisted 40 homeowners that are elderly/disabled to make their homes more accessible for those with disabilities and/or allow them to remain in their home.

Specific HOPWA Objectives

*Please also refer to the HOPWA Table in the Needs.xls workbook.

1. Overall Assessment of Relationship of HOPWA Funds to Goals and Objectives
Grantees should demonstrate through the CAPER and related IDIS reports the progress they are making at accomplishing identified goals and objectives with HOPWA funding. Grantees should demonstrate:
 - a. That progress is being made toward meeting the HOPWA goal for providing affordable housing using HOPWA funds and other resources for persons with HIV/AIDS and their families through a comprehensive community plan;
 - b. That community-wide HIV/AIDS housing strategies are meeting HUD's national goal of increasing the availability of decent, safe, and affordable housing for low-income persons living with HIV/AIDS;
 - c. That community partnerships between State and local governments and community-based non-profits are creating models and innovative strategies to serve the housing and related supportive service needs of persons living with HIV/AIDS and their families;
 - d. That through community-wide strategies Federal, State, local, and other resources are matched with HOPWA funding to create comprehensive housing strategies;
 - e. That community strategies produce and support actual units of housing for persons living with HIV/AIDS; and finally,
 - f. That community strategies identify and supply related supportive services in conjunction with housing to ensure the needs of persons living with HIV/AIDS and their families are met.

2. This should be accomplished by providing an executive summary (1-5 pages) that includes:
 - a. Grantee Narrative
 - i. Grantee and Community Overview
 - (1) A brief description of your organization, the area of service, the name of each project sponsor and a broad overview of the range/type of housing activities and related services
 - (2) How grant management oversight of project sponsor activities is conducted and how project sponsors are selected
 - (3) A description of the local jurisdiction, its need, and the estimated number of persons living with HIV/AIDS
 - (4) A brief description of the planning and public consultations involved in the use of HOPWA funds including reference to any appropriate planning document or advisory body
 - (5) What other resources were used in conjunction with HOPWA funded activities, including cash resources and in-kind contributions, such as the value of services or materials provided by volunteers or by other individuals or organizations
 - (6) Collaborative efforts with related programs including coordination and planning with clients, advocates, Ryan White CARE Act planning bodies, AIDS Drug Assistance Programs, homeless assistance programs, or other efforts that assist persons living with HIV/AIDS and their families.

 - ii. Project Accomplishment Overview

- (1) A brief summary of all housing activities broken down by three types: emergency or short-term rent, mortgage or utility payments to prevent homelessness; rental assistance; facility based housing, including development cost, operating cost for those facilities and community residences
- (2) The number of units of housing which have been created through acquisition, rehabilitation, or new construction since 1993 with any HOPWA funds
- (3) A brief description of any unique supportive service or other service delivery models or efforts
- (4) Any other accomplishments recognized in your community due to the use of HOPWA funds, including any projects in developmental stages that are not operational.

iii. Barriers or Trends Overview

- (1) Describe any barriers encountered, actions in response to barriers, and recommendations for program improvement
- (2) Trends you expect your community to face in meeting the needs of persons with HIV/AIDS, and
- (3) Any other information you feel may be important as you look at providing services to persons with HIV/AIDS in the next 5-10 years

b. Accomplishment Data

- i. Completion of CAPER Performance Chart 1 of Actual Performance in the provision of housing (Table II-1 to be submitted with CAPER).
- ii. Completion of CAPER Performance Chart 2 of Comparison to Planned Housing Actions (Table II-2 to be submitted with CAPER).

Program Year 1 CAPER Specific HOPWA Objectives response:

N/A

OTHER NARRATIVE

Include any CAPER information that was not covered by narratives in any other section.

Program Year 1 CAPER Other Narrative response:

Homeless Prevention and Rapid Re-Housing Program (HPRP)

The purpose of the HPRP program is to provide financial assistance and services to either prevent individuals and families from becoming homeless or help those who are experiencing homelessness to become quickly re-housed and stabilized. The total expended during the Program Year 2010 was \$594,080.32.

CDBG-R

Community Development Block Grant Recovery funds are being used for Housing Emergency Grant Program (improve energy efficiency and a green environment to the homes of qualified homeowners); Foreclosure Prevention Services through Legal Services and Job Retention through Child Care Resources. Legal services and child

care services activities have been completed. The total expended during Program Year 2010 was \$111,298.61.

NSP

Jefferson County has a history of commitment to the concept of neighborhood stabilization. Greater Birmingham Habitat for Humanity has a Development Agreement with Jefferson County to acquire, rehabilitate and resell foreclosed residential properties in order to stabilize neighborhoods and curtail the decline of the values of neighboring homes. The total expended during Program Year 2010 was \$726,897.43.

EECBG

Jefferson County is using EECBG funds for multiple activities. The primary emphasis is on energy retrofits for government buildings. A secondary emphasis is to provide advance energy technology to the Hickory Ridge Residential Community for the elderly. The total expended during Program Year 2010 was \$1,616,581.89.

Annual Performance Report HOME Program

U.S. Department of Housing
and Urban Development
Office of Community Planning
and Development

OMB Approval No. 2506-0171
(exp. 8/31/2009)

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

This form is intended to collect numeric data to be aggregated nationally as a complement to data collected through the Cash and Management Information (C/MI) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit this form on or before December 31.	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy)
Send one copy to the appropriate HUD Field Office and one copy to: HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410	Starting 10/01/2010	Ending 09/30/2011	12/13/11

Part I Participant Identification

1. Participant Number UC 010202	2. Participant Name Jefferson County Commission		
3. Name of Person completing this report Lynn McKinley Smith		4. Phone Number (Include Area Code) 205.325.5761	
5. Address Suite A-430; 716 Richard Arrington, Jr. Blvd. N.		6. City Birmingham	7. State AL
		8. Zip Code 35203	

Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period	2. Amount received during Reporting Period	3. Total amount expended during Reporting Period	4. Amount expended for Tenant-Based Rental Assistance	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5
\$4,944.77	\$191,234.37	\$196,179.14	-0-	-0-

Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)			f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	
A. Contracts					
1. Number					
2. Dollar Amount					
B. Sub-Contracts					
1. Number	17	-0-	-0-	-0-	3
2. Dollar Amount	\$1,249,747.94	-0-	-0-	-0-	\$124,018.00
	a. Total	b. Women Business Enterprises (WBE)	c. Male		
C. Contracts					
1. Number					
2. Dollar Amount					
D. Sub-Contracts					
1. Number	17	2	15		
2. Dollar Amounts	\$1,249,747.94	\$14,197.94	\$1,235,550.00		

Part IV Minority Owners of Rental Property

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number	N/A					
2. Dollar Amount	N/A					

Part V Relocation and Real Property Acquisition

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost	Minority Business Enterprises (MBE)			f. White Non-Hispanic
Households Displaced	a. Total	b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Parcels Acquired	N/A					
2. Businesses Displaced	N/A					
3. Nonprofit Organizations Displaced	N/A					
4. Households Temporarily Relocated, not Displaced	N/A					
5. Households Displaced - Number	N/A					
6. Households Displaced - Cost	N/A					

HOUSING REHABILITATION LOAN PROGRAM

September 30, 2011

LOAN NUMBER	PAID THRU	ENDING BALANCE
HR-91-53-2	Aug-01	1,771.40
HR-94-50-3	Jul-04	1,615.32
HR92-23-3	Jul-98	5,077.05
DL-93-10-4	Aug-99	1,240.00
HR-94-41-3	Jun-01	6,900.70
HR-93-76-3	Jan-05	211.65
HR-94-73-3	Mar-01	7,985.12
HR-90-63-5	Sep-03	1,976.99
HR-94-04-3	Mar-98	1,649.00
HR-92-41-E	Feb-01	2,925.15
HR-93-23-3	Jan-00	8,372.88
HR-93-25-3	May-08	2,696.68
DL-96-02-03	Sep-11	133.00
HR-94-64-3	Feb-11	(72.77)
HR-90-49-4	Aug-11	6,669.00
HR-93-91-3	Feb-00	2,790.95
DL-94-96-3	Aug-00	4,701.86
HR-92-16-3	Aug-99	11,275.98
HR-98-04-2	Sep-11	4,541.20
HR-93-65-3	Sep-01	10,500.00
HR-94-79-5	May-10	1,577.90
HR-96-37-3	Jan-07	10,978.73
HR-97-45-2	Jun-00	14,559.80
HR-93-27-3	Jun-01	2,411.38
HR-93-59-2	Aug-00	1,382.18
HR-99-06-4	Jul-00	26,381.50
HR-90-93-3	Feb-01	1,761.75
HR-91-27-3	Jul-00	1,592.92
HR-93-81-5	Aug-02	2,704.75
		146,312.07

DEFERRED LOANS

DL-92-01-5	N/A	5,000.00
DL-96-05-4	N/A	9,000.00
HR-97-633-3	N/A	10,000.00
DI-95-01-3	N/A	6,500.00
HR-93-74-2	N/A	6,500.00
HR-93-74-2	N/A	8,600.00
HR-96-11-5	N/A	484.40
HR-94-75-3	N/A	4,350.00
DL-92-09-4	N/A	4,993.00
HR-95-07-3	N/A	3,900.00

LOAN NUMBER	PAID THRU	ENDING BALANCE
HR-93-58-3	N/A	8,697.00
DL-96-3510-3	N/A	7,500.00
DL-98-7437-3	N/A	9,920.00
HR-94-04-3	N/A	10,000.00
HR-93-23-3	N/A	6,500.00
DL-93-12-3	N/A	6,100.00
HR-93-25-3	N/A	6,500.00
DL-91-02-3	N/A	5,000.00
DL-96-04-3	N/A	8,420.00
DL-98-706-4	N/A	10,000.00
DL-99-815-2	N/A	9,600.00
DL-93-20-2	N/A	6,500.00
DL-99-577-5	N/A	10,000.00
HR-96-25-3	N/A	10,000.00
DL-96-02-03	N/A	6,500.00
DL-95-28-3	N/A	6,500.00
DL-93-15-4	N/A	8,600.00
HR-90-59-3	N/A	11,654.00
DL-00-07-3	N/A	17,000.00
HR-93-91-3	N/A	8,400.00
DL-94-96-3	N/A	6,490.00
HR-93-87-3	N/A	8,600.00
HR-96-05-3	N/A	9,700.00
HR-94-79-5	N/A	8,900.00
DL-91-04-5	N/A	8,000.00
DL-90-05-3	N/A	2,850.00
HR-93-59-2	N/A	3,875.00
DL-96-03-4	N/A	7,470.00
HR-91-32-3	N/A	4,000.00
HR-96-57-3	N/A	10,000.00
		<hr/>
		302,603.40
PATH	N/A	14,500.00
PATH	N/A	14,500.00
		<hr/>
		29,000.00
		<hr/>
		331,603.40
		<hr/>
		477,915.47

**JEFFERSON COUNTY COMMUNITY DEVELOPMENT
FIRST TIME HOME BUYER
September 30, 2011**

LOAN NUMBER	PAID THRU	ENDING BALANCE
	Dec-10	54,939.00
	Aug-11	73,731.28
	Jun-10	66,565.00
HR-93-41-C	Feb-00	14,252.29
	Sep-11	83,768.50
	Feb-10	57,050.00
HR-91-37-4	Jun-06	26,515.13
HR-00-00-0	Nov-09	30,125.36
		<hr/> 406,946.56

**** Forgivable November 1, 2023**

57,550.00

57,550.00
115,100.00

522,046.56

JEFFERSON COUNTY COMMUNITY DEVELOPMENT
 FIRST TIME HOME BUYER
 September 30, 2011

MORTGAGOR NAME	PAID THRU	ENDING BALANCE
VB	Dec-10	54,939.00
GB	Aug-11	73,731.28
YC	Jun-10	66,565.00
JH	Feb-00	14,252.29
SS	Sep-11	83,768.50
RL	Feb-10	57,050.00
BM	Jun-06	26,515.13
MW	Nov-09	30,125.36
		406,946.56

**DEFERRED LOANS:	** Forgivable November 1, 2023	
VB		57,550.00
RL		57,550.00
DEFERRED LOANS TOTAL:		115,100.00
		522,046.56

JEFFERSON COUNTY COMMUNITY DEVELOPMENT
 HOME Rental Properties
 September 30, 2011

MORTGAGOR NAME	PAID THRU	ENDING BALANCE
OPV	May-10	190,448.52
SG III	May-10	607,185.86
SG IV	May-10	1,130,945.11
-----		0.00
-----		0.00
-----		0.00
-----		0.00
		1,928,579.49

**JEFFERSON COUNTY ECONOMIC DEVELOPMENT
CDBG RLF PROGRAM
September 30, 2011**

LOAN NUMBER	ENDING BALANCE	PYMT REC'D DATE	PAID THRU	LOAN STATUS
SOHOINT	91,187.75	N/A	Dec-06	Default

**JEFFERSON COUNTY ECONOMIC DEVELOPMENT
EDA RLF PROGRAM - COUNTY: CDBG
September 30, 2011**

LOAN NUMBER	ENDING BALANCE	PYMT REC'D DATE	PAID THRU	LOAN STATUS
BRIGHTONPET	151,827.08	N/A	Sep-06	Default
40000300	245,431.00	N/A	N/A	Current
40000250	356,500.00	N/A	N/A	Current
	175,000.00	N/A	Jul-11	Current

928,758.08

HOME MATCH REPORT

Match Contributions for
Federal Fiscal Year 2011

Participant No. UC010202	Jefferson County, Alabama	Contact Person: Cynthia Daniels
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Fiscal Year Summary			
1. Excess match from prior Federal fiscal year		\$363,809.28	
2. Match contributed during current Federal fiscal year		\$735,181.37	
3. Total match available for current Federal fiscal year			\$1,098,990.65
4. Match liability for current Federal fiscal year			\$326,659.81
5. Excess match carried over to next fiscal year			\$772,330.84

Match Contributions for the Federal Fiscal Year

ID#	Date of Contribution	Cash	Non-cash source		Total Match
Brighton Garden	02/10/2011	1,281.37			1,281.37
770 Lannie Bonner Cir	02/17/2011	43,307.11			43,307.11
4820 Allen Street	04/14/2011	12,798.67			12,798.67
4808 Allen Street	04/21/2011	16,771.71			16,771.71
710 42nd Street	04/21/2011	1,417.02			1,417.02
4301 Lloyd Noland Pkwy	04/21/2011	7,700.77			7,700.77
770 Lannie Bonner Cir	04/21/2011	2,876.30			2,876.30
4828 Mariana Street	04/21/2011	17,994.63			17,994.63
4835 Mariana Street	04/21/2011	19,555.00			19,555.00
Jefferson County Housing Authority	07/08/2011	0.00	325,000.00		325,000.00
4828 Mariana Street	09/08/2011	7,861.69			7,861.69
4835 Mariana Street	09/08/2011	14,971.71			14,971.71
4832 Allen Street	09/08/2011	33,685.34			33,685.34
4804 Mariana Street	09/08/2011	21,060.05			21,060.05
Hickory Ridge	09/22/2011	183,192.87			183,192.87
Hickory Ridge	09/30/2011	25,707.13			25,707.13
					0.00
					0.00
					0.00
Total Page 1		410,181.37	325,000.00		735,181.37

IDIS REPORTS



PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	3,278,046.07
02 ENTITLEMENT GRANT	2,219,874.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	520,827.27
06 RETURNS	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	(313,494.87)
08 TOTAL AVAILABLE (SUM, LINES 01-07)	5,705,252.47

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	2,026,842.35
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	9,375.90
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	2,036,218.25
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	484,874.00
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	2,521,092.25
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	3,184,160.22

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	2,026,842.35
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	9,375.90
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	2,036,218.25
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2008 PY: 2009 P
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	9,375.90
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	43,827.62
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	43,827.62
32 ENTITLEMENT GRANT	2,219,874.00
33 PRIOR YEAR PROGRAM INCOME	14,010.07
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	8,661.64
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	2,242,545.71
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	1.95%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	484,874.00
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	484,874.00
42 ENTITLEMENT GRANT	2,219,874.00
43 CURRENT YEAR PROGRAM INCOME	520,827.27
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	(313,494.87)
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	2,427,206.40
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	19.98%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2005	7	857	5238399	HOUSING EMERGENCY GRANT PROGRAM	14A	LMH	\$2,272.23
2005	9	859	5212837	VOLUNTEER BASED HSE REHABILITATION PRGM	14A	LMH	\$50,000.00
2005	9	859	5305672	VOLUNTEER BASED HSE REHABILITATION PRGM	14A	LMH	\$39,521.92
2007	6	955	5212837	ADAMSVILLE SENIOR CENTER	03A	LMC	\$68,805.23
2007	6	955	5238399	ADAMSVILLE SENIOR CENTER	03A	LMC	\$40,559.42
2007	6	955	5305672	ADAMSVILLE SENIOR CENTER	03A	LMC	\$807.19
2007	6	955	5305894	ADAMSVILLE SENIOR CENTER	03A	LMC	\$24,446.65
2007	6	955	5330540	ADAMSVILLE SENIOR CENTER	03A	LMC	\$8,965.81
2007	8	957	5292960	MIDFIELD LIBRARY EXPANSION	03	LMA	\$5,453.44
2007	8	957	5305672	MIDFIELD LIBRARY EXPANSION	03	LMA	\$24,788.75
2007	8	957	5330540	MIDFIELD LIBRARY EXPANSION	03	LMA	\$38,000.00
2007	8	957	5352209	MIDFIELD LIBRARY EXPANSION	03	LMA	\$38,000.00
2007	27	1090	5292960	CDA of Irondale	18A	LMJ	\$356,500.00
2007	28	1052	5212837	Lowetown Senior Citizens Center	03A	LMC	\$26,675.01
2007	28	1052	5238399	Lowetown Senior Citizens Center	03A	LMC	\$22,889.70
2007	28	1052	5292960	Lowetown Senior Citizens Center	03A	LMC	\$8,680.88
2008	3	987	5238399	HOUSING EMERGENCY GRANT PROGRAM	14A	LMH	\$2,181.10
2008	3	987	5305672	HOUSING EMERGENCY GRANT PROGRAM	14A	LMH	\$28,005.00
2008	4	1074	5238399	Volunteer Housing	14A	LMH	\$6,429.54
2008	5	989	5238399	LEAD/ENVIRONMENTAL HAZARD REDUCITON PRO.	14A	LMH	\$3,375.00
2008	7	992	5212837	IRONDALE SENIOR CITIZENS CENTER	03A	LMC	\$45,054.63
2008	7	992	5238399	IRONDALE SENIOR CITIZENS CENTER	03A	LMC	\$9,983.13
2008	7	992	5292960	IRONDALE SENIOR CITIZENS CENTER	03A	LMC	\$7,709.95
2008	8	993	5212837	DOCENA PARK IMPROVMENTS	03F	LMA	\$9,434.83
2008	8	993	5238399	DOCENA PARK IMPROVMENTS	03F	LMA	\$992.92
2008	9	994	5212837	FAIRFIELD PARK IMPROVEMENTS	03F	LMA	\$35,187.84
2008	9	994	5292960	FAIRFIELD PARK IMPROVEMENTS	03F	LMA	\$6,535.59
2008	10	995	5238399	WEST HIGHLAND PARK IMPROVEMENTS	03F	LMA	\$10,328.40
2008	10	995	5305672	WEST HIGHLAND PARK IMPROVEMENTS	03F	LMA	\$3,610.00
2008	10	995	5305894	WEST HIGHLAND PARK IMPROVEMENTS	03F	LMA	\$411.80
2008	10	995	5352209	WEST HIGHLAND PARK IMPROVEMENTS	03F	LMA	\$2,756.22
2008	11	996	5292960	ROSEDALE SIDEWALK IMPROVEMENTS	03L	LMA	\$825.67
2008	11	996	5305894	ROSEDALE SIDEWALK IMPROVEMENTS	03L	LMA	\$2,708.95
2009	4	1012	5212837	Fairfield Forest Hills Park Improvements	03F	LMA	\$13,780.00
2009	5	1013	5212837	Muscoda Park Improvements	03F	LMA	\$18,769.91
2009	5	1013	5305672	Muscoda Park Improvements	03F	LMA	\$1,355.04
2009	5	1013	5330540	Muscoda Park Improvements	03F	LMA	\$0.80
2009	6	1015	5212837	Brookside Waterline	03J	LMA	\$8,930.53
2009	6	1015	5292960	Brookside Waterline	03J	LMA	\$680.13
2009	6	1015	5305894	Brookside Waterline	03J	LMA	\$936.23
2009	6	1015	5352209	Brookside Waterline	03J	LMA	\$1,822.82
2009	7	1014	5292960	Martintown Park Improvements	03F	LMA	\$2,300.00
2009	7	1014	5305672	Martintown Park Improvements	03F	LMA	\$1,150.00
2009	7	1014	5305894	Martintown Park Improvements	03F	LMA	\$3,000.00
2009	7	1014	5352209	Martintown Park Improvements	03F	LMA	\$495.00
2009	8	1016	5238399	Gardendale New Castle Park	03F	LMA	\$4,288.81
2009	8	1016	5292960	Gardendale New Castle Park	03F	LMA	\$11,446.39



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2009	8	1016	5305672	Gardendale New Castle Park	03F	LMA	\$5,275.57
2009	8	1016	5305894	Gardendale New Castle Park	03F	LMA	\$564.86
2009	8	1016	5352209	Gardendale New Castle Park	03F	LMA	\$3,317.83
2009	23	1036	5238399	Housing Emergency Grant Program	14A	LMH	\$136,745.77
2009	23	1036	5292960	Housing Emergency Grant Program	14A	LMH	\$84,928.00
2009	23	1036	5305672	Housing Emergency Grant Program	14A	LMH	\$17,704.05
2009	24	1037	5305672	Volunteer Based Housing Rehabilitation Program	14A	LMH	\$75,000.00
2009	26	1039	5238399	Fair Housing & Homeownership Counseling	05J	LMC	\$5,183.32
2009	26	1039	5292960	Fair Housing & Homeownership Counseling	05J	LMC	\$963.40
2009	31	1058	5305672	Hueytown Senior Center	03A	LMC	\$167,804.00
2010	2	1072	5212837	HOUSING PROGRAM DELIVERY	14H	LMH	\$26,429.81
2010	2	1072	5292960	HOUSING PROGRAM DELIVERY	14H	LMH	\$47,787.09
2010	2	1072	5305672	HOUSING PROGRAM DELIVERY	14H	LMH	\$43,743.02
2010	2	1072	5330540	HOUSING PROGRAM DELIVERY	14H	LMH	\$2,040.08
2010	14	1083	5305672	North Smithfield Manor Park Improvements	03F	LMA	\$28.54
2010	15	1084	5305672	Edgewater Community Park	03F	LMA	\$28.54
2010	16	1085	5305672	West Highland Water Lines	03J	LMA	\$28.54
2010	17	1086	5305672	Murphree Road Improvements	03K	LMA	\$28.53
2010	18	1087	5352209	Leeds Russell Heights Water	03J	LMA	\$590.61
2010	20	1091	5292960	Fair Housing Counseling	05J	LMC	\$21,617.67
2010	20	1091	5305672	Fair Housing Counseling	05J	LMC	\$8,668.49
2010	20	1091	5352209	Fair Housing Counseling	05J	LMC	\$7,394.74
2010	21	1092	5305672	Overnight Parts Alliance (OPA)	18A	LMJ	\$245,431.00
2010	22	1093	5305672	Emergency Housing Rehabilitation Program	14A	LMH	\$47,586.43
2010	22	1093	5330540	Emergency Housing Rehabilitation Program	14A	LMH	\$2,100.00
2010	23	1094	5305672	Volunteer Based Housing Program	14A	LMH	\$75,000.00
Total							\$2,026,842.35

Adjustments to CDBG Financial Summary Report

PY 2009

October 1, 2010 – September 30, 2011

• **Adjustment # 1 - (Line 7) Adjustment to Compute Total Available**

The total funds available are the unexpended balance from the previous reporting year plus the entitlement grant plus program income. IDIS automatically reports program income on the report based on the income that was entered during the program year. An adjustment was made to RLF income from a previous year in the current program year (-\$21,435.42). Also, the balance in the RLF was transferred to CDBG as program income and is deducted from the total amount available (-\$293,890.22). And finally RLF income from last year was not reported (\$1,830.77).

Current year program income	\$ 201,318.81
Current year RLF income	4,182.82
RLF income not reported in prior year	<u>1,830.77</u>
	\$ 207,332.40
IDIS program income	<u>- 520,827.27</u>
Adjustment to compute total available	\$ - 313,494.87

• **Adjustment # 2 - (Line 34) Adjustment to Compute Total Subject to PS CAP**

The total subject to the Public Service cap is based on the previous year's program income. IDIS automatically reports program income on the report based on the income that was entered during the program year. An adjustment was made to program income and RLF income from a previous year which resulted in negative cash on hand.

Previous year's program income (Reported in CAPERS and recorded in the book of accounts)	\$ 22,671.71
IDIS program income (Program income & RLF income)	<u>14,010.07</u>
Adjustment to Compute Total PS Cap	\$ 8,661.64

• **Adjustment #3 - (Line 44) Adjustment to Compute Total Subject to PA Cap**

This adjustment reflects back to adjustment number 1. The current year program has to be adjusted to determine the Planning & Administration Cap.

Current year program income	\$ 201,318.81
Current year RLF income	4,182.82
RLF income not reported in prior year	<u>1,830.77</u>
	\$ 207,332.40
IDIS program income	<u>- 520,827.27</u>
Adjustment to compute total available	\$ - 313,494.87

PGM Year: 2001
 Project: 0008 - FAIR HOUSING COUNSELING

IDIS Activity: 698 - FAIR HOUSING COUNSELING

Status: Completed 10/15/2010 12:56:56 pm
 Location: JEFFERSON COUNTY HOUSING AUTHORITY 3700 INDUSTRIAL PARKWAY BIRMINGHAM, AL 35217

Objective: National Objective: LMC
 Outcome: Fair Housing Activities (if CDGS, then subject to 15% cap) (05J)
 Description: FAIR HOUSING, HOME-OWNERSHIP AND DEFAULT COUNSELING ALONG WITH BROAD BASED FAIR HOUSING EDUCATION.

Initial Funding Date: 03/25/2002
 Financing
 Funded Amount: 59,112.91
 Drawn Thru Program Year: 59,112.91
 Drawn In Program Year: 0.00

Proposed Accomplishments

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	105	0
Black/African American:	0	0	0	0	0	0	295	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	400	0

Female-headed Households: 0

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	400
Non Low Moderate	0	0	0	0
Total	0	0	0	400
Percent Low/Mod				100.0%

Annual Accomplishments Accomplishment Narrative

PR03 - JEFFERSON COUNTY

Year	# Benefitting	
2001	400	400 PEOPLE SERVED IN THE FISCAL YEAR ENDING 9/30/02.
2002	400	400 PEOPLE SERVED IN THE FISCAL YEAR ENDING 9/30/02.
2003	400	400 PEOPLE SERVED IN THE FISCAL YEAR ENDING 9/30/02.
1111	400	

PGM Year: 2000
 Project: 0062 - KIMBERLY SENIOR CENTER
 IDIS Activity: 755 - KIMBERLY SR. CENTER

Status: Completed
 Location: TOWN OF KIMBERLY KIMBERLY, AL 35091
 Objective: Create suitable living environments
 Outcome: Availability/accessibility
 Matrix Code: Senior Centers (03A)
 National Objective: LMC

Initial Funding Date: 04/22/2003
 Description: FUNDING FOR CONSTRUCTION PHASE OF A BUILDING TO BE USED AS A SENIOR CITIZENS CENTER IN THE TOWN OF KIMBERLY, ALABAMA.

Financing
 Funded Amount: 105,000.00
 Drawn Thru Program Year: 105,000.00
 Drawn In Program Year: 0.00

Proposed Accomplishments
 Public Facilities : 102
 Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	287	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	287	0

Female-headed Households: 0

Income Category:

Owner	Renter	Total	Person
Extremely Low	0	0	0
Low Mod	0	0	287

Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	287
Percent Low/Mod	100.0%			

Annual Accomplishments

Accomplishment Narrative

Year	# Benefiting
2008	287
2007	
2003	
2004	
2000	0

PROJECT IS COMPLETE. SEE PROGRAM YEAR 2006.
 PROJECT IS COMPLETE. SEE PROGRAM YEAR 2006.
 REPROGRAMMING FUNDS TO PROGRAM YEAR 2004.
 THE ENVIRONMENTAL ASSESSMENT IS UNDERWAY.
 LAND HAS BEEN ACQUIRED. THE DESIGN HAS BEEN COMPLETED AND IS BEING REVIEWED BY THE PROPER AUTHORITIES. THE HISTORICAL COMMISSION HAS REQUESTED ASSESSMENT OF THE SITE AND TROY STATE IS PROVIDING THOSE SERVICES FOR JEFFERSON COUNTY.

PGM Year: 2003

Project: 0025 - ECONOMIC DEVELOPMENT BUSINESS LOAN

IDIS Activity: 853 - BRIGHTON PETROL

Status: Open
 Location: 3597 Jaybird Rd Brighton, AL 35020-2677

Objective: Create economic opportunities

Outcome: Sustainability

Matrix Code: ED Direct Financial Assistance to For-Profits (18A)

National Objective: LMJ

Initial Funding Date: 11/14/2005

Description: BUSINESS LOAN FOR LAND ACQUISITION AND INFRASTRUCTURE.

Financing

Funded Amount:	157,500.00
Drawn Thru Program Year:	157,500.00
Drawn In Program Year:	0.00

Proposed Accomplishments

Jobs : 4

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	7	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0

Hispanic: 0 0 0 0 0 0 0 0 0 0
 Total: 0 0 0 0 0 0 0 7 0 0

Female-headed Households: 0

Income Category:

Owner	Renter	Total	Person
Extremely Low	0	0	0
Low Mod	0	0	0
Moderate	0	0	0
Non Low Moderate	0	0	7
Total	0	0	7
Percent Low/Mod			0.0%

Annual Accomplishments
 Year # Benefiting Accomplishment Narrative
 2006 7 THE LOAN CLOSED ON OCTOBER 22, 2004. CURRENTLY, 7 FULL TIME JOBS HAVE BEEN CREATED.
 2003
 1111

PGM Year: 2002
 Project: 0006 - ECONOMIC DEVELOPMENT BUSINESS LOAN PROGRAM

IDIS Activity: 854 - SOHO INTERIORS

Status: Open
 Location: 2814 18th St S Homewood, AL 35209-2510

Objective: Create economic opportunities
 Outcome: Sustainability
 Matrix Code: ED Direct Financial Assistance to For-Profits (18A)
 National Objective: LMJ

Initial Funding Date: 11/14/2005
 Description: ECONOMIC DEVELOPMENT LOAN

Financing
 Funded Amount: 100,000.00
 Drawn Thru Program Year: 100,000.00
 Drawn In Program Year: 0.00

Proposed Accomplishments
 Jobs : 4

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	4	0
Black/African American:	0	0	0	0	0	0	2	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0

Asian White: 0 0 0 0 0 0 0 0 0
 Black/African American & White: 0 0 0 0 0 0 0 0 0
 American Indian/Alaskan Native & Black/African American: 0 0 0 0 0 0 0 0 0
 Other multi-racial: 0 0 0 0 0 0 0 0 0
 Asian/Pacific Islander: 0 0 0 0 0 0 0 0 0
 Hispanic: 0 0 0 0 0 0 0 0 0
Total: 0 0 0 0 0 0 6 0 0

Female-headed Households: 0

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	2
Non Low Moderate	0	0	0	4
Total	0	0	0	6
Percent Low/Mod				33.3%

Annual Accomplishments

Year	# Benefiting	Accomplishment Narrative
2008	2	BUSINESS LOAN TO PROVIDE INTERIOR DESIGN SERVICE AND RETAIL CUSTOM FYURNITURE AND ACCESSORIES.
2002	4	
1111	4	

PGM Year: 2005

Project: 0007 - HOUSING EMERGENCY GRANT PROGRAM

IDIS Activity: 857 - HOUSING EMERGENCY GRANT PROGRAM

Status: Completed

Location: COUNTY-WIDE BIRMINGHAM, AL 35203

Objective: Provide decent affordable housing
 Outcome: Availability/accessibility
 Matrix Code: Rehab; Single-Unit Residential (14A)
 National Objective: LMH
 Description:
 EMERGENCY REPAIRS TO THE HOMES OF QUALIFIED HOMEOWNERS.

Initial Funding Date: 02/08/2006
Financing
 Funded Amount: 756,172.08
 Drawn Thru Program Year: 756,172.08
 Drawn In Program Year: 2,272.23

Proposed Accomplishments
 Housing Units : 73

Actual Accomplishments
 Number assisted:

	Owner	Renter	Total	Person
Total				
Hispanic				

White:	12	0	0	0	0	0	0	0	0	0
Black/African American:	62	0	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0	0	0
Total:	74	0	0	0	0	74	0	0	0	0

Female-headed Households:

Income Category:	Owner	Renter	Total	Person
Extremely Low	38	0	38	0
Low Mod	29	0	29	0
Moderate	7	0	7	0
Non Low Moderate	0	0	0	0
Total	74	0	74	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Year	# Benefiting	Accomplishment Narrative
2005	51	FIFTY-ONE UNITS WERE COMPLETED IN THE YEAR ENDING 9/30/06.
2006	23	23 UNITS COMPLETED IN THE YEAR ENDING 9/30/07.

PGM Year: 2005
 Project: 0009 - VOLUNTEER BASED HOUSING REHABILITATION PROGRAM
 IDIS Activity: 859 - VOLUNTEER BASED HSE REHABILITATION PRGM
 Status: Open
 Location: COUNTY-WIDE BIRMINGHAM, AL 35203

Objective: Provide decent affordable housing
 Outcome: Availability/accessibility
 Matrix Code: Rehab; Single-Unit Residential (14A)
 National Objective: LMH

Description:
 THIS PROGRAM ALLOWS JEFFERSON COUNTY TO WORK WITH VOLUNTEER AND FAITH BASED ORGANIZATIONS TO MAKE REPAIRS TO THE HOMES OF QUALIFIED HOMEOWNERS.

Initial Funding Date: 02/08/2006
 Financing: 178,440.57
 Funded Amount:
 Drawn Thru Program Year: 153,521.92
 Drawn In Program Year: 89,521.92

Proposed Accomplishments

Housing Units : 54

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	1	0	0	0	1	0	0	0
Black/African American:	13	0	0	0	13	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	14	0	0	0	14	0	0	0
Female-headed Households:	13		0		13			

Income Category:	Owner	Renter	Total	Person
Extremely Low	8	0	8	0
Low Mod	3	0	3	0
Moderate	3	0	3	0
Non Low Moderate	0	0	0	0
Total	14	0	14	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments **Accomplishment Narrative**

Year # Benefiting ACTIVITY COMPLETE.
 2007 1 ACTIVITY UNDERWAY.
 2005 13

PGM Year: 2006

Project: 0022 - EMERGENCY HOUSING GRANT PROGRAM

IDIS Activity: 889 - EMERGENCY HOUSING GRANT PROGRAM

Status: Open Objective: Provide decent affordable housing
 Location: COUNTY-WIDE 716 RICHARD ARRINGTON JR. BLVD. N. Outcome: Affordability
 BIRMINGHAM, AL 35203 Matrix Code: Rehab, Single-Unit Residential (14A) National Objective: LMH

Initial Funding Date: 01/29/2007
Financing

Funded Amount: 479,469.41
 Drawn Thru Program Year: 400,000.00
 Drawn In Program Year: 0.00

Proposed Accomplishments
 Housing Units : 50

Description:
 EMERGENCY REPAIRS TO THE HOMES OF QUALIFIED HOME-OWNERS.

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	13	0	0	0	13	0	0	0
Black/African American:	73	0	0	0	73	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	86	0	0	0	86	0	0	0
Female-headed Households:	38		0		38		0	

Income Category:

	Owner	Renter	Total	Person
Extremely Low	55	0	55	0
Low Mod	24	0	24	0
Moderate	7	0	7	0
Non Low Moderate	0	0	0	0
Total	86	0	86	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments **Accomplishment Narrative**

Year # Benefitting 86 UNITS COMPLETED IN THE YEAR ENDING 9/30/07.
 2006 86

PGM Year: 2006

Project: 0023 - VOLUNTEER BASED HOUSING PROGRAM

IDIS Activity: 890 - VOLUNTEER BASED HOUSING PROGRAM

Status: Completed
 Location: COUNTY-WIDE 716 RICHARD ARRINGTON JR., SUITE A-430 BIRMINGHAM, AL 35203

Objective: Provide decent affordable housing
 Outcome: Affordability
 Matrix Code: Rehab; Single-Unit Residential (14A)
 National Objective: LMH

Initial Funding Date: 01/29/2007
 Financing: 108,998.00
 Drawn Thru Program Year: 108,998.00
 Drawn In Program Year: 0.00

Proposed Accomplishments
 Housing Units : 40

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	2	0	0	0	2	0	0	0
Black/African American:	17	0	0	0	17	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	19	0	0	0	19	0	0	0

Female-headed Households: 0

Income Category:

Income Category:	Owner	Renter	Total	Person
Extremely Low	15	0	15	0
Low Mod	3	0	3	0
Moderate	1	0	1	0
Non Low Moderate	0	0	0	0
Total	19	0	19	0

Percent Low/Mod	100.0%	100.0%
Annual Accomplishments	100.0%	100.0%
Year	2006	2006
# Benefiting	19	19

Annual Accomplishments Accomplishment Narrative

PGM Year: 2006
 Project: 0005 - BROOKSIDE FIRE STATION

IDIS Activity: 909 - BROOKSIDE FIRE STATION

Status: Completed
 Location: 2172 BROOKSIDE COALBURG ROAD BROOKSIDE, AL 35036

Objective: Create suitable living environments
 Outcome: Availability/accessibility
 Matrix Code: Fire Station/Equipment (030)

National Objective: LMA

Initial Funding Date: 04/02/2007

Financing

Funded Amount: 424,058.81
 Drawn Thru Program Year: 424,058.81
 Drawn In Program Year: 0.00

Description:
 THE CONSTRUCTION OF A FIRE STATION.

Proposed Accomplishments

Public Facilities : 1
 Total Population in Service Area: 1,401
 Census Tract Percent Low / Mod: 56.50

Annual Accomplishments

Accomplishment Narrative

Year	# Benefiting	Accomplishment Narrative
2008		CONSTRUCTION IS APPROXIMATELY 80% COMPLETE.
2010		Construction is 100% complete.
2007		PROJECT WILL BEGIN ADVERTISING FOR BIDS IN OCTOBER.
2006		COMMUNITY DEVELOPMENT IS WAITING FOR USDA TO BID THE FIRST PHASE OF THE PROJECT.

PGM Year: 2007

Project: 0019 - FAIR HOUSING/HOMEOWNERSHIP COUNSELING PROGRAM

IDIS Activity: 944 - FAIR HOUSING/HOMEOWNERSHIP COUNSELING

Status: Completed
 Location: JEFFERSON COUNTY HOUSING AUTHORITY 3700 INDUSTRIAL PARKWAY BIRMINGHAM, AL. 35217 BIRMINGHAM, AL 35203

Objective: Provide decent affordable housing
 Outcome: Availability/accessibility
 Matrix Code: Fair Housing Activities (if CDGS, then subject to 15% cap) (05J)

National Objective: LMC

Initial Funding Date: 01/17/2008

Description:
 FAIRHOUSING AND HOMEOWNERSHIP COUNSELING TO QUALIFIED HOUSE-HOLDS.

Financing
 Funded Amount: 50,000.00
 Drawn Thru Program Year: 50,000.00
 Drawn In Program Year: 0.00

Proposed Accomplishments
 People (General) : 200

Actual Accomplishments
 Number assisted:

Total	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	1	0	0	0	1	0	0	0
Black/African American:	10	0	0	0	10	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	11	0	0	0	11	0	0	0

Female-headed Households: 7

Income Category:

Income Category:	Owner	Renter	Total	Person
Extremely Low	6	0	6	0
Low Mod	3	0	3	0
Moderate	2	0	2	0
Non Low Moderate	0	0	0	0
Total	11	0	11	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments **Accomplishment Narrative**

Year	# Benefiting	See Activity #988
2009	0	
2007	11	

PGM Year: 2007

Project: 0017 - LEAD/ENVIRONMENTAL HAZARD REDUCTION PROGRAM

IDIS Activity: 946 - LEAD/ENVIRONMENTAL HAZARD REDUCTION PRO.

Status: Completed Objective: Provide decent affordable housing
 Location: COUNTY-WIDE BIRMINGHAM, AL 35203 Outcome: Availability/accessibility
 Matrix Code: Rehab: Single-Unit Residential (14A) National Objective: LMH

Initial Funding Date: 01/17/2008
 Financing
 Funded Amount: 25,000.00
 Drawn Thru Program Year: 25,000.00
 Drawn In Program Year: 0.00

Description:
 PROVIDE ASSISTANCE IN THE REDUCTION OF LEAD-BASED PAINT AND OTHER ENVIRONMENTAL HAZARDS IN THE HOME OF QUALIFIED HOMEOWNERS. Activity is complete.

Proposed Accomplishments
 Housing Units : 2

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	1	0	0	0	1	0	0	0
Black/African American:	37	0	0	0	37	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	38	0	0	0	38	0	0	0
Female-headed Households:								
			0					

Income Category:

	Owner	Renter	Total	Person
Extremely Low	21	0	21	0
Low Mod	7	0	7	0
Moderate	10	0	10	0
Non Low Moderate	0	0	0	0
Total	38	0	38	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Year	# Benefiting	Accomplishment Narrative
2007	38	38 UNITS COMPLETED WITH COUNTY MATCH.

PGM Year: 2007

Project: 0016 - HOUSING ACCESSIBILITY PROGRAM

IDIS Activity: 947 - HOUSING ACCESSIBILITY PROGRAM

Status: Open
 Location: COUNTY-WIDE BIRMINGHAM, AL 35203

Objective: Provide decent affordable housing
 Outcome: Availability/accessibility
 Matrix Code: Rehab; Single-Unit Residential (14A)
 National Objective: LMH

Initial Funding Date: 01/17/2008
 Financing: 50,000.00
 Funded Amount: 50,000.00
 Drawn Thru Program Year: 36,361.00
 Drawn In Program Year: 0.00

Description:
 ASSISTANCE IN MAKING NECESSARY ACCESSIBILITY MODIFICATIONSTO THE HOMES OF
 QUALIFIED HOUSEHOLDS WITH DISABILITIES.

Proposed Accomplishments
 Housing Units : 10

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Female-headed Households: 0

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0

Percent Low/Mod
 Annual Accomplishments
 Year # Benefiting Accomplishment Narrative

PGM Year: 2007
 Project: 0006 - ADAMSVILLE SENIOR CENTER

IDIS Activity: 955 - ADAMSVILLE SENIOR CENTER

Status: Completed
 Location: 419 SPRING STREET ADAMSVILLE, AL 35005

Objective: Create suitable living environments
 Outcome: Availability/accessibility
 Matrix Code: Senior Centers (03A)

National Objective: LMC

Initial Funding Date: 01/18/2008

Description:
 THE CONSTRUCTION OF A BUILDING FOR USE AS A SENIOR CITIZENS CENTER IN THE CITY OF ADAMSVILLE, AL.

Financing
 Funded Amount: 417,484.44
 Drawn Thru Program Year: 417,484.44
 Drawn In Program Year: 143,584.30

Proposed Accomplishments

Public Facilities : 1

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	100	0
Black/African American:	0	0	0	0	0	0	10	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	110	0

Female-headed Households:

Income Category:	Owner		Renter		Total		Person
	Total	Hispanic	Total	Hispanic	Total	Hispanic	
Extremely Low	0	0	0	0	0	0	0
Low Mod	0	0	0	0	0	0	110
Moderate	0	0	0	0	0	0	0
Non Low Moderate	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	110
Percent Low/Mod	100.0%						

Annual Accomplishments **Accomplishment Narrative**

Year # Benefiting Construction is complete.
 2010 110 PROJECT IS IN THE DESIGN PHASE.
 2007 Construction is complete.
 2008 Construction is complete.

PGM Year: 2007
 Project: 0007 - TRUSSVILLE SENIOR CENTER EXPANSION

IDIS Activity: 956 - TRUSSVILLE SENIOR CENTER EXPANSION

Status: Completed
 Location: 510 Cherokee Dr Trussville, AL 35173

Objective: Create suitable living environments
 Outcome: Availability/accessibility
 Matrix Code: Senior Centers (03A)

National Objective: LMC

Initial Funding Date: 01/18/2008

Financing Funded Amount: 134,653.26

Drawn Thru Program Year: 134,653.26

Drawn In Program Year: 0.00

Description:
 RENOVATION FOR EXPANSION OF THE EXISTING SENIOR CITIZENS' CENTER IN THE CITY OF TRUSSVILLE, ALABAMA.

Proposed Accomplishments

Public Facilities : 2

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	50	0
Black/African American:	0	0	0	0	0	0	2	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	52	0

Female-headed Households:

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	52

Moderate 0 0 0 0
 Non Low Moderate 0 0 0 0
 Total 0 0 0 52
 Percent Low/Mod 100.0%

Annual Accomplishments

Year # Benefiting
 2007 PROJECT IS IN THE DESIGN PHASE.
 2008 52 CONSTRUCTION IS complete.

PGM Year: 2007

Project: 0008 - MIDFIELD LIBRARY EXPANSION

IDIS Activity: 957 - MIDFIELD LIBRARY EXPANSION

Status: Open
 Location: 400 Breland Dr Midfield, AL 35228-2732

Initial Funding Date: 01/18/2008

Financing

Funded Amount: 210,000.00
 Drawn Thru Program Year: 118,682.22
 Drawn In Program Year: 106,242.19

Proposed Accomplishments

Public Facilities : 1
 Total Population in Service Area: 11,121
 Census Tract Percent Low / Mod: 51.70

Annual Accomplishments

Year	# Benefiting	Accomplishment Narrative
2008		Construction has begun.
2010		Construction is underway.
2007		ARCHITECTURAL AGREEMENTS ARE UNDERWAY.

PGM Year: 2007

Project: 0014 - FAIRFIELD COMMUNITY CENTER EXPANSION

IDIS Activity: 959 - FAIRFIELD COMMUNITY CENTER EXPANSION

Status: Completed
 Location: 6400 Terrace Ave Fairfield, AL 35064-1966

Initial Funding Date: 02/18/2008
 Financing

Funded Amount: 114,613.01
 PR03 - JEFFERSON COUNTY

Objective: Create suitable living environments
 Outcome: Availability/accessibility
 Matrix Code: Public Facilities and Improvement (General) (03)
 National Objective: LMA
 Description: RENOVATIONS FOR EXPANSION OF AN EXISTING BUILDING USED AS A LIBRARY.

Objective: Create suitable living environments
 Outcome: Availability/accessibility
 Matrix Code: Public Facilities and Improvement (General) (03)
 National Objective: LMA
 Description: THE EXPANSION OF THE SPRINKLER SYSTEM IN THE EXISTING AND UNPROTECTED PORTIONS OF THE COMMUNITY CENTER.

Drawn Thru Program Year: 114,613.01
 Drawn In Program Year: 0.00

Proposed Accomplishments

Public Facilities : 2
 Total Population in Service Area: 13,524
 Census Tract Percent Low / Mod: 53.20

Annual Accomplishments **Accomplishment Narrative**

Year # Benefiting PROJECT IS CURRENTLY IN THE RFP PHASE.
 2007 Complete.
 2008

PGM Year: 2008

Project: 0001 - FAIR HOUSING/HOMEOWNERSHIP COUNSELING PROGRAM

IDIS Activity: 985 - FAIR HOUSING/HOMEOWNERSHIP COUNSELING

Status: Completed
 Location: JEFFERSON COUNTY HOUSING AUTHORITY 3700 INDUSTRIAL PARKWAY TARRANT, AL 35217

Objective: Provide decent affordable housing
 Outcome: Affordability
 Matrix Code: Fair Housing Activities (if CDGS, then subject to 15% cap) (05J)
 National Objective: LMC

Description: FAIR HOUSING AND HOMEOWNERSHIP COUNSELING.

Initial Funding Date: 12/10/2008

Financing
 Funded Amount: 35,000.00
 Drawn Thru Program Year: 35,000.00
 Drawn In Program Year: 0.00

Proposed Accomplishments

People (General) : 200

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	93	0
Black/African American:	0	0	0	0	0	0	114	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	1	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	4	0
Black/African American & White:	0	0	0	0	0	0	16	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	4	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0

Total: 0 0 0 0 0 0 0 232 0

Female-headed Households: 0 0 0 0 0 0 0 0 0

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	165
Moderate	0	0	0	67
Non Low Moderate	0	0	0	0
Total	0	0	0	232
Percent Low/Mod				100.0%

Annual Accomplishments **Accomplishment Narrative**

Year # Benefiting 232 persons (general) received Fair Housing & Home Ownership Counseling by a HUD Certified Counseling Agency (Jefferson County Housing Authority.)

PGM Year: 2008
 Project: 0003 - HOUSING EMERGENCY GRANT PROGRAM

IDIS Activity: 987 - HOUSING EMERGENCY GRANT PROGRAM

Status: Open Objective: Provide decent affordable housing
 Location: CONSORTIUM-WIDE BIRMINGHAM, AL 35203 Outcome: Availability/accessibility
 Matrix Code: Rehab: Single-Unit Residential (14A) National Objective: LMH

Initial Funding Date: 12/10/2008 Description: EMERGENCY HOME REPAIRS TO THE HOMES OF QUALIFIED HOME-OWNERS.
 Financing

Funded Amount: 465,000.00
 Drawn Thru Program Year: 444,336.68
 Drawn In Program Year: 30,186.10

Proposed Accomplishments
 Housing Units : 28

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	20	0	0	0	20	0	0	0
Black/African American:	76	0	0	0	76	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0

American Indian/Alaskan Native & Black/African American: 0 0 0 0 0 0 0 0 0 0
 Other multi-racial: 0 0 0 0 0 0 0 0 0 0
 Asian/Pacific Islander: 0 0 0 0 0 0 0 0 0 0
 Hispanic: 0 0 0 0 0 0 0 0 0 0
Total: 96 0 0 0 96 0 0 0 0 0

Female-headed Households: 83 0 0 83

Income Category:

Owner	Renter	Total	Person
Extremely Low	63	0	63
Low Mod	26	0	26
Moderate	7	0	7
Non Low Moderate	0	0	0
Total	96	0	96
Percent Low/Mod	100.0%		100.0%

Annual Accomplishments **Accomplishment Narrative**

Year # Benefiting 96 single family detached homes received emergency home repairs.

PGM Year: 2009

Project: 0024 - Volunteer Based Housing Rehabilitation Program

IDIS Activity: 988 - VOLUNTEER BASED HSE. REHAB. PROGRAM

Status: Canceled Objective: Provide decent affordable housing
 Location: CONSORTIUM-WIDE BIRMINGHAM, AL 35203 Outcome: Availability/accessibility
 Matrix Code: Rehab; Single-Unit Residential (14A) National Objective: LMH

Initial Funding Date: 12/10/2008
Financing
 Funded Amount: 0.00
 Drawn Thru Program Year: 0.00
 Drawn In Program Year: 0.00
Proposed Accomplishments
 Housing Units : 10

Actual Accomplishments
 Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	13	1	0	0	13	1	0	0
Black/African American:	77	0	0	0	77	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	1	0	0	0	1	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0

American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0	0
Total:	91	1	0	0	91	1	0	0	0
Female-headed Households:	39	0	0	0	39	0	0	0	0

Income Category:	Owner	Renter	Total	Person
Extremely Low	44	0	44	0
Low Mod	30	0	30	0
Moderate	17	0	17	0
Non Low Moderate	0	0	0	0
Total	91	0	91	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments **Accomplishment Narrative**

Year # Benefiting The rehabilitation of 49 single family detached owner-occupied housing units through the use of a volunteer-based organization. Jefferson County reimburses for administrative and material costs.

2009 42 42 units assisted.

PGM Year: 2008

Project: 0005 - LEAD/ENVIRONMENTAL HOUSING REDUCTION PROGRAM

IDIS Activity: 989 - LEAD/ENVIRONMENTAL HAZARD REDUCTION PRO.

Status: Open Objective: Provide decent affordable housing

Location: CONSORTIUM-WIDE BIRMINGHAM, AL 35203 Outcome: Availability/accessibility

Matrix Code: Rehab; Single-Unit Residential (14A) National Objective: LMH

Description: LEADENVIRONMENTAL HAZARD REDUCTION TO THE HOMES OF QUALIFIED HOUSEHOLDS.

Initial Funding Date: 12/10/2008

Financing

Funded Amount: 50,000.00

Drawn Thru Program Year: 48,660.00

Drawn In Program Year: 3,375.00

Proposed Accomplishments

Housing Units : 2

Actual Accomplishments

Number assisted:

	Owner	Renter	Total	Person
Total	91	1	92	0
Hispanic	0	0	0	0

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White: 0 0 0 0 0 0 0 0 0 0
 Black/African American: 0 0 0 0 0 0 0 0 0 0
 Asian: 0 0 0 0 0 0 0 0 0 0
 American Indian/Alaskan Native: 0 0 0 0 0 0 0 0 0 0
 Native Hawaiian/Other Pacific Islander: 0 0 0 0 0 0 0 0 0 0
 American Indian/Alaskan Native & White: 0 0 0 0 0 0 0 0 0 0
 Asian White: 0 0 0 0 0 0 0 0 0 0
 Black/African American & White: 0 0 0 0 0 0 0 0 0 0
 American Indian/Alaskan Native & Black/African American: 0 0 0 0 0 0 0 0 0 0
 Other multi-racial: 0 0 0 0 0 0 0 0 0 0
 Asian/Pacific Islander: 0 0 0 0 0 0 0 0 0 0
 Hispanic: 0 0 0 0 0 0 0 0 0 0
Total: 0 0 0 0 0 0 0 0 0 0

Female-headed Households: 0

Income Category:

Income Category	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0

Annual Accomplishments **Accomplishment Narrative**

Year # Benefiting No activity in the year ending 9/30/09.
 2008 0 Funds used for maintaining Lead/Environmental Hazard Reduction Program.
 2009 0

PGM Year: 2008
Project: 0006 - HOUSING ACCESSIBILITY PROGRAM
IDIS Activity: 990 - HOUSING ACCESSIBILITY PROGRAM
Status: Open
Location: CONSORTIUM-WIDE BIRMINGHAM, AL 35203
Objective: Provide decent affordable housing
Outcome: Availability/accessibility
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH
Description: HOME ACCESSIBILITY MODIFICATION TO THE HOMES OF QUALIFIED HOUSEHOLDS.
Initial Funding Date: 12/10/2008
Financing:
 Funded Amount: 50,000.00
 Drawn Thru Program Year: 49,550.00
 Drawn In Program Year: 0.00
Proposed Accomplishments

Housing Units : 10

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0
Female-headed Households:	0		0		0		0	

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Year	# Benefiting	Accomplishment Narrative
2008		No activity in the year ending 9/30/09.

PGM Year: 2008

Project: 0007 - IRONDALE SENIOR CITIZENS CENTER

IDIS Activity: 992 - IRONDALE SENIOR CITIZENS CENTER

Status: Completed
 Location: 5313 Beacon Dr Irondale, AL 35210-2819

Objective: Create suitable living environments
 Outcome: Availability/accessibility
 Matrix Code: Senior Centers (03A)

National Objective: LMC

Initial Funding Date: 01/22/2009

Financing: RENOVATIONS TO AN EXISTING BUILDING CURRENTLY BEING USED AS THE IRONDALE SENIOR CITIZENS' CENTER.

Funded Amount: 179,808.32

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Drawn Thru Program Year: 179,808.32
 Drawn In Program Year: 62,747.71

Proposed Accomplishments
 Public Facilities : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	75	0
Black/African American:	0	0	0	0	0	0	23	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	98	0

Female-headed Households:

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	1
Low Mod	0	0	0	97
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	98
Percent Low/Mod				100.0%

Annual Accomplishments

Year	# Benefiting	Accomplishment Narrative
2010	98	Construction is complete.
2008		Construction is complete.

PGM Year: 2008

Project: 0008 - DOCENA PARK IMPROVEMENTS

IDIS Activity: 993 - DOCENA PARK IMPROVEMENTS

Status: Completed
 Location: 601 3RD AVENUE DOCENA, AL 35060

Objective: Create suitable living environments
 Outcome: Availability/accessibility
 Matrix Code: Parks, Recreational Facilities (03F)

National Objective: LMA

Initial Funding Date: 01/22/2009
Financing

Funded Amount: 131,623.81
Drawn Thru Program Year: 131,623.81
Drawn In Program Year: 10,427.75

Proposed Accomplishments
Public Facilities : 1
Total Population in Service Area: 706
Census Tract Percent Low / Mod: 82.30

Annual Accomplishments
Year # Benefiting
2010 Construction is complete.
2008 Construction is complete.

PGM Year: 2008
Project: 0009 - FAIRFIELD PARK IMPROVEMENTS

IDIS Activity: 994 - FAIRFIELD PARK IMPROVEMENTS

Status: Completed
Location: 300 Glen Crest Dr Fairfield, AL 35064

Initial Funding Date: 01/22/2009
Financing
Funded Amount: 152,992.60
Drawn Thru Program Year: 152,992.60
Drawn In Program Year: 41,723.43

Proposed Accomplishments

Public Facilities : 1
Total Population in Service Area: 13,524
Census Tract Percent Low / Mod: 53.20

Annual Accomplishments
Year # Benefiting
2010 Construction is complete.
2008 Construction is complete.

PGM Year: 2008
Project: 0010 - WEST HIGHLAND PARK IMPROVEMENTS

IDIS Activity: 995 - WEST HIGHLAND PARK IMPROVEMENTS

Status: Open

Description:
IMPROVEMENTS TO THE EXISTING DOCENA COMMUNITY PARK LOCATED IN UNINCORPORATED JEFFERSON COUNTY, ALABAMA.

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Parks, Recreational Facilities (03F) National Objective: LMA
Description:
IMPROVEMENTS TO THE EXISTING GLEN OAKS CITY PARK IN THE CITY OF FAIRFIELD, ALABAMA.

Objective: Create suitable living environments

Location: 3120 King St Hueytown, AL 35023

Outcome: Availability/accessibility
Matrix Code: Parks, Recreational Facilities (03F)

National Objective: LMA

Initial Funding Date: 01/22/2009

Description:
RENOVATIONS TO AN EXISTING COMMUNITY PARK LOCATED IN UNINCORPORATED JEFFERSON COUNTY, ALABAMA.

Financing

Funded Amount: 135,000.00

Drawn Thru Program Year: 17,127.75

Drawn In Program Year: 17,106.42

Proposed Accomplishments

Public Facilities : 1

Total Population in Service Area: 291

Census Tract Percent Low / Mod: 76.60

Annual Accomplishments

Accomplishment Narrative

Year # Benefiting

2008 Bids came in over budget. Project scope must be modified and rebid.

PGM Year: 2008

Project: 0011 - ROSEDALE SIDEWALK IMPROVEMENTS

IDIS Activity: 996 - ROSEDALE SIDEWALK IMPROVEMENTS

Status: Open

Location: EASTERN ROSEDALE COMMUNITY HOMEWOOD, AL 35209

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Sidewalks (03L)

National Objective: LMA

Initial Funding Date: 01/22/2009

Financing

Funded Amount: 200,000.00

Drawn Thru Program Year: 23,408.27

Drawn In Program Year: 3,534.62

Description:
THE INSTALLATION OF SIDEWALK IN THE ROSEDALE COMMUNITY OF THE CITY OF HOMEWOOD, ALABAMA.

Proposed Accomplishments

Public Facilities : 1

Total Population in Service Area: 58

Census Tract Percent Low / Mod: 86.20

Annual Accomplishments

Accomplishment Narrative

Year # Benefiting

2010 Construction is underway.

2008 Construction is underway.

PGM Year: 2009

Project: 0002 - Housing Program Delivery

IDIS Activity: 1010 - Housing Program Delivery

Status: Completed
 Location: 716 Rich Arrington Blvd N Ste A430 Birmingham, AL
 35203-0124

Objective: Provide decent affordable housing
 Outcome: Availability/accessibility
 Matrix Code: Rehabilitation Administration (14H)
 Description: Housing Program Delivery costs.

National Objective: LMH

Initial Funding Date: 10/30/2009

Financing
 Funded Amount: 120,048.00
 Drawn Thru Program Year: 120,048.00
 Drawn In Program Year: 0.00

Proposed Accomplishments

Housing Units : 20

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	3	0	0	0	3	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	3	0	0	0	3	0	0	0

Female-headed Households:

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	3	0	3	0
Total	3	0	3	0
Percent Low/Mod	0.0%		0.0%	

Annual Accomplishments

Accomplishment Narrative

Year 2009 # Benefiting 3 Program Delivery in support of housing rehabilitation Programs.

PGM Year: 2009

Project: 0004 - Fairfield Forest Hills Park

IDIS Activity: 1012 - Fairfield Forest Hills Park Improvements

Status: Open

Location: 7000 Grasselli Rd Fairfield, AL 35064-2424

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Parks, Recreational Facilities (03F)

National Objective: LMA

Initial Funding Date: 01/04/2010

Financing

Funded Amount: 200,000.00

Drawn Thru Program Year: 16,307.28

Drawn In Program Year: 13,780.00

Description:

Improvements to make the park ADA compliant along with other general improvements such as the installation of playground equipment.

Proposed Accomplishments

Public Facilities : 1

Total Population in Service Area: 13,524

Census Tract Percent Low / Mod: 53.20

Annual Accomplishments Accomplishment Narrative

Year # Benefiting

2010 Waiting for the results of a limited Phase 2 environmental review.

PGM Year: 2009

Project: 0005 - Muscoda Park Improvements

IDIS Activity: 1013 - Muscoda Park Improvements

Status: Open

Location: 400 Asbury Howard St Bessemer, AL 35020-7346

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Parks, Recreational Facilities (03F)

National Objective: LMA

Initial Funding Date: 01/04/2010

Financing

Funded Amount: 200,000.00

Drawn Thru Program Year: 20,726.78

Drawn In Program Year: 20,125.75

Description:

The installation of a walking track and pavilion in an existing park

Proposed Accomplishments

Public Facilities : 1

Total Population in Service Area: 249

Census Tract Percent Low / Mod: 92.70

Annual Accomplishments Accomplishment Narrative

Year # Benefiting

2010 Project is in the design phase.

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PGM Year: 2009

Project: 0007 - Martintown Park Improvements

IDIS Activity: 1014 - Martintown Park Improvements

Status: Open

Location: 1316 Merritt St Bessemer, AL 35020-8440

Initial Funding Date: 01/04/2010

Financing

Funded Amount: 125,000.00

Drawn Thru Program Year: 15,018.28

Drawn In Program Year: 6,945.00

Proposed Accomplishments

Public Facilities : 1

Total Population in Service Area: 161

Census Tract Percent Low / Mod: 90.60

Annual Accomplishments

Year # Benefiting

2010 Roads & Transportation is in the process of getting the alleys vacated.

Accomplishment Narrative

PGM Year: 2009

Project: 0006 - Brookside Waterline

IDIS Activity: 1015 - Brookside Waterline

Status: Open

Location: 200 block of Cardiff Street 200 block of VFW Road
Brookside, AL 35036

Initial Funding Date: 01/04/2010

Financing

Funded Amount: 75,000.00

Drawn Thru Program Year: 12,396.99

Drawn In Program Year: 12,369.71

Proposed Accomplishments

People (General) : 161

Total Population in Service Area: 158

Census Tract Percent Low / Mod: 84.10

Annual Accomplishments

Year # Benefiting

2010 Advertisement for bids is running to be opened in October, 2011.

Accomplishment Narrative

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Parks, Recreational Facilities (03F)

National Objective: LMA

Description: The installation of a walking track and the covering of a ditch

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Water/Sewer Improvements (03J)

National Objective: LMA

Description:

The installation of water line

PGM Year: 2009

Project: 0008 - Gardendale New Castle Park

IDIS Activity: 1016 - Gardendale New Castle Park

Status: Open
Location: New Castle Road Birmingham, AL 35119

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Parks, Recreational Facilities (03F)
National Objective: LMA

Initial Funding Date: 01/04/2010

Financing

Funded Amount: 200,000.00

Drawn Thru Program Year: 25,011.69

Drawn In Program Year: 24,893.46

Proposed Accomplishments

Public Facilities : 1

Total Population in Service Area: 178

Census Tract Percent Low / Mod: 80.90

Annual Accomplishments

Accomplishment Narrative

Year # Benefiting
2010 Bids came in over budget. Project scope must be modified and rebid.

PGM Year: 2009

Project: 0009 - Rosedale Sidewalk Phase II

IDIS Activity: 1022 - Rosedale Sidewalks Phase II

Status: Open
Location: Manlie Foster Place 26th Avenue Homewood, AL 35209

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Sidewalks (03L)
National Objective: LMA

Initial Funding Date: 01/04/2010

Financing

Funded Amount: 0.00

Drawn Thru Program Year: 0.00

Drawn In Program Year: 0.00

Proposed Accomplishments

People (General) : 50

Total Population in Service Area: 58

Census Tract Percent Low / Mod: 86.20

Annual Accomplishments **Accomplishment Narrative**

Year # Benefiting

PGIM Year: 2009

Project: 0023 - Housing Emergency Grant Program

IDIS Activity: 1036 - Housing Emergency Grant Program

Status: Open
Location: 716 Richard Arrington Jr Blvd N Suite A-430 Birmingham, AL 35203-0100

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Rehab; Single-Unit Residential (14A)

National Objective: LMH

Initial Funding Date: 01/04/2010

Description:
Emergency Repairs to the homes of qualified home owners within the Jefferson County Community Development Consortium.

Financing
Funded Amount: 400,000.00
Drawn Thru Program Year: 387,954.02
Drawn In Program Year: 239,377.82

Proposed Accomplishments
Housing Units : 20

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	12	0	0	0	12	0	0	0
Black/African American:	46	0	0	0	46	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	58	0	0	0	58	0	0	0

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	34	0	34	0
Low Mod	18	0	18	0
Moderate	6	0	6	0
Non Low Moderate	0	0	0	0
Total	58	0	58	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Accomplishment Narrative

Year: 2009 # Benefiting: 58 58 units received housing rehabilitation assistance.

PGM Year: 2009

Project: 0024 - Volunteer Based Housing Rehabilitation Program

IDIS Activity: 1037 - Volunteer Based Housing Rehabilitation Program

Status: Open

Location: 716 Richard Arrington Jr Blvd N Suite A-430 Birmingham, AL 35203-0100

Initial Funding Date: 01/04/2010

Financing

Funded Amount: 250,000.00

Drawn Thru Program Year: 125,000.00

Drawn In Program Year: 75,000.00

Proposed Accomplishments

Housing Units: 10

Actual Accomplishments

Number assisted:

Objective: Provide decent affordable housing
 Outcome: Affordability
 Matrix Code: Rehab, Single-Unit Residential (14A) National Objective: LMH
 Description: Assistance to volunteer based organization(s) to undertake housing rehabilitation assistance for owner-occupied housing located within the Jefferson County Community Development Consortium.

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Female-headed Households:

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0

Non Low/Moderate 0 0 0 0
 Total 0 0 0 0
 Percent Low/M/od

Annual Accomplishments **Accomplishment Narrative**

Year # Benefiting

PGM Year: 2009
 Project: 0025 - Housing Accessibility Program

IDIS Activity: 1038 - Housing Accessibility Program
 Status: Completed
 Location: County-Wide Birmingham, AL 35203

Objective: Provide decent affordable housing
 Outcome: Availability/accessibility
 Matrix Code: Rehab; Single-Unit Residential (14A)

National Objective: LMH

Initial Funding Date: 05/25/2010

Description:
 Assist qualified homeowners within the Jefferson County Community Development Consortium with accessible home modifications.

Financing
 Funded Amount: 30,000.00
 Drawn Thru Program Year: 30,000.00
 Drawn In Program Year: 0.00

Proposed Accomplishments
 Housing Units : 6

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	7	0	0	0	7	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	7	0	0	0	7	0	0	0
Female-headed Households:								
Total:	3		0		3			

Income Category: Owner Renter Total Person

Extremely Low	5	0	5	0
Low Mod	1	0	1	0
Moderate	1	0	1	0
Non Low Moderate	0	0	0	0
Total	7	0	7	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments **Accomplishment Narrative**
 Year # Benefiting 3 jobs completed.
 2009 7

PGM Year: 2009
Project: 0026 - Fair Housing & Homeownership Counseling
IDIS Activity: 1039 - Fair Housing & Homeownership Counseling

Status: Open
Location: 716 Richard Arrington Jr Blvd N Suite A-430 Birmingham, AL 35203-0100

Objective: Provide decent affordable housing
Outcome: Availability/accessibility
Matrix Code: Fair Housing Activities (if CDGS, then subject to 15% cap) (05J) **National Objective:** LMC
Description: Fair Housing and Homeownership counseling to qualified individuals within the Jefferson County Community Development Consortium.

Initial Funding Date: 03/01/2010
Financing
 Funded Amount: 50,000.00
 Drawn Thru Program Year: 50,000.00
 Drawn In Program Year: 6,146.72

Proposed Accomplishments
 People (General) : 200

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	80	0
Black/African American:	0	0	0	0	0	0	136	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	216	0

Female-headed Households:

0 0 0

Income Category:

Income Category	Owner	Renter	Total	Person
Extremely Low	0	0	0	108
Low Mod	0	0	0	95
Moderate	0	0	0	13
Non Low Moderate	0	0	0	0
Total	0	0	0	216
Percent Low/Mod				100.0%

Annual Accomplishments

Accomplishment Narrative

Year # Benefiting 2009 216 216 people counseled in the year ending 9/30/10.

PGM Year: 2007

Project: 0027 - Economic Development Loan

IDIS Activity: 1050 - Zaxby's Restaurant

Status: Open

Location: Highway 31 Vestavia Hills, AL 35216

Objective: Create economic opportunities

Outcome: Sustainability

Matrix Code: ED Direct Financial Assistance to For-Profits (18A)

National Objective: LMJ

Initial Funding Date: 05/21/2010

Description:

Start up costs for restaurant.

Financing

Funded Amount: 175,000.00

Drawn Thru Program Year: 175,000.00

Drawn In Program Year: 0.00

Proposed Accomplishments

Jobs : 10

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0

Hispanic: 0 0 0 0 0 0 0 0 0 0
 Total: 0 0 0 0 0 0 0 0 0 0

Female-headed Households:

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0

Annual Accomplishments Accomplishment Narrative

Year # Benefiting 2009 The loan was closed on 2/3/2010.

PGM Year: 2007
 Project: 0028 - Lowetown Senior Center

IDIS Activity: 1052 - Lowetown Senior Citizens Center

Status: Completed
 Location: 7145 Lowetown Rd Mc Calla, AL 35111

Objective: Create suitable living environments
 Outcome: Availability/accessibility
 Matrix Code: Senior Centers (03A)

National Objective: LMC

Description:
 The construction of a building to be used as a senior citizens center in the unincorporated community of Lowetown.

Initial Funding Date: 07/30/2010
 Financing
 Funded Amount: 92,891.06
 Drawn Thru Program Year: 92,891.06
 Drawn In Program Year: 58,245.59

Proposed Accomplishments
 Public Facilities : 1

Actual Accomplishments

Number assisted:	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	50	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0

Black/African American & White: 0
 American Indian/Alaskan Native & Black/African American: 0
 Other multi-racial: 0
 Asian/Pacific Islander: 0
 Hispanic: 0
Total: 0

Female-headed Households: 0

Income Category:

Income Category	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	50
Moderate	0	0	0	0
Non Low/Moderate	0	0	0	0
Total	0	0	0	50
Percent Low/Mod				100.0%

Annual Accomplishments **Accomplishment Narrative**
 Year # Benefiting Construction is complete.
 2011 50

PGM Year: 2009
 Project: 0030 - MBSH HMIS
 IDIS Activity: 1067 - MBSH HMIS

Status: Completed
 Location: 2230 4th Ave N Birmingham, AL 35203-3802

Objective: Create suitable living environments
 Outcome: Availability/accessibility
 Matrix Code: Public Services (General) (05)

National Objective: LMC

Initial Funding Date: 09/14/2010

Description:
 Funding for the local Continuum of Care's HMIS.

Financing
 Funded Amount: 5,000.00
 Drawn Thru Program Year: 5,000.00
 Drawn In Program Year: 0.00

Proposed Accomplishments
 People (General) : 5

Actual Accomplishments
 Number assisted:

White: American Indian/Alaskan Native:
 Black/African American:
 Asian:
 American Indian/Alaskan Native:

	Owner	Renter	Total	Person
Total	Hispanic	Hispanic	Hispanic	Hispanic
0	0	0	0	4
0	0	0	0	0
0	0	0	0	0
0	0	0	0	0

Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	4	0

Female-headed Households:

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	4
Non Low Moderate	0	0	0	0
Total	0	0	0	4
Percent Low/Mod				100.0%

Annual Accomplishments

Year	# Benefiting	Accomplishment Narrative
2010	4	CDBG Grant funds for HGIS have been expended.

PGM Year: 2009

Project: 0031 - Hueytown Senior Center

IDIS Activity: 1058 - Hueytown Senior Center

Status: Open

Location: Brooklane Drive Hueytown, AL 35023

Objective: Create suitable living environments
 Outcome: Availability/accessibility
 Matrix Code: Senior Centers (03A)
 National Objective: LMC

Initial Funding Date: 09/14/2010

Financing

Funded Amount: 167,804.00

Drawn Thru Program Year: 167,804.00

Drawn In Program Year: 167,804.00

Proposed Accomplishments

Public Facilities: 1

Actual Accomplishments

Number assisted: 1

	Owner	Renter	Total	Person
Total	Hispanic	Total	Hispanic	Total

Annual Accomplishments **Accomplishment Narrative**

Year # Benefiting

PGM Year: 2010

Project: 0002 - Housing Program Delivery

IDIS Activity: 1072 - HOUSING PROGRAM DELIVERY

Status: Open

Location: 716 Richard Arrington Jr Blvd N Ste A430 Suite A430
Birmingham, AL 35203-0124

Objective: Provide decent affordable housing

Outcome: Affordability

Matrix Code: Rehabilitation Administration (14H)

National Objective: LMH

Description:
Program delivery costs incurred while administering the CDBG Housing Program.

Initial Funding Date: 01/06/2011

Financing

Funded Amount: 120,000.00

Drawn Thru Program Year: 120,000.00

Drawn In Program Year: 120,000.00

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:

	Owner	Hispanic	Total	Renter	Hispanic	Total	Total	Hispanic	Total	Person	Hispanic
White:	0	0	0	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0	0	0	0

Female-headed Households:

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0

Total 0 0 0 0
 Percent Low/Mod

Annual Accomplishments Accomplishment Narrative
 Year # Benefitting

PGM Year: 2008
 Project: 0004 - VOLUNTEER BASED HOUSING REHABILITATION PROGRAM

IDIS Activity: 1074 - Volunteer Housing

Status: Open
 Location: Address Suppressed
 Objective: Provide decent affordable housing
 Outcome: Availability/accessibility
 Matrix Code: Rehab, Single-Unit Residential (14A) National Objective: LMH

Initial Funding Date: 02/21/2011

Description:
 Minor repairs to homeowners property that is performed by volunteers.

Financing
 Funded Amount: 96,866.83
 Drawn Thru Program Year: 86,841.03
 Drawn In Program Year: 6,429.54

Proposed Accomplishments
 Housing Units: 10

Actual Accomplishments
 Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0
Female-headed Households:	0		0		0		0	

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0

Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments	Year	# Benefiting	Accomplishment Narrative
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PGM Year: 2010
 Project: 0014 - North Smithfield Manor Park Improvements
 IDIS Activity: 1083 - North Smithfield Manor Park Improvements
 Status: Open
 Location: 4533 Hutson Ave Birmingham, AL 35207-1725
 Objective: Create suitable living environments
 Outcome: Availability/accessibility
 Matrix Code: Parks, Recreational Facilities (03F)
 National Objective: LMA

Initial Funding Date: 06/15/2011
 Description: Improvements to an existing park in the unincorporated community of North Smithfield Manor.

Financing
 Funded Amount: 200,000.00
 Drawn Thru Program Year: 28.54
 Drawn In Program Year: 28.54

Proposed Accomplishments
 Public Facilities : 1
 Total Population in Service Area: 524
 Census Tract Percent Low / Mod: 61.00

Annual Accomplishments
 Year 2010 # Benefiting
 Accomplishment Narrative
 In the process of hiring an engineer to design the project.

PGM Year: 2010
 Project: 0015 - Edgewater Community Park
 IDIS Activity: 1084 - Edgewater Community Park
 Status: Open
 Location: 7032 Arabia Ave Birmingham, AL 35224-1003
 Objective: Create suitable living environments
 Outcome: Availability/accessibility
 Matrix Code: Parks, Recreational Facilities (03F)
 National Objective: LMA

Initial Funding Date: 06/15/2011
 Description: The design and construction of new park in the unincorporated Edgewater community.

Financing
 Funded Amount: 200,000.00
 Drawn Thru Program Year: 28.54
 Drawn In Program Year: 28.54

Proposed Accomplishments

Public Facilities : 1
Total Population in Service Area: 335
Census Tract Percent Low / Mod: 92.50

Annual Accomplishments

Accomplishment Narrative

Year # Benefiting
2010

Project is in the acquisition phase for public dedication.

PGM Year: 2010

Project: 0016 - West Highland Water Lines

IDIS Activity: 1085 - West Highland Water Lines

Status: Open

Location: Crest Oval Mountain Road Bessemer, AL 35023

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Water/Sewer Improvements (03J)

National Objective: LMA

Initial Funding Date: 06/15/2011

Description:

The installation of water lines along Crest Oval Mountain Road in the unincorporated community of West Highlands.

Financing

Funded Amount: 200,000.00

Drawn Thru Program Year: 28.54

Drawn In Program Year: 28.54

Proposed Accomplishments

People (General) : 43

Total Population in Service Area: 43

Census Tract Percent Low / Mod: 95.30

Annual Accomplishments

Accomplishment Narrative

Year # Benefiting
2010

Project is in the design phase.

PGM Year: 2010

Project: 0017 - Murphree Road Improvements

IDIS Activity: 1086 - Murphree Road Improvements

Status: Open

Location: Murphree Road Birmingham, AL 35217

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Street Improvements (03K)

National Objective: LMA

Initial Funding Date: 06/15/2011

Description:

Road improvements along Murphree Road in unincorporated Jefferson County, Alabama.

Financing

Funded Amount: 200,000.00

Drawn Thru Program Year: 28.53

Drawn In Program Year: 28.53

Proposed Accomplishments

People (General) : 264
Total Population in Service Area: 972
Census Tract Percent Low / Mod: 61.60

Annual Accomplishments **Accomplishment Narrative**

Year # Benefiting 2010 Waiting for the results of a botanist survey to determine the presence of an endangered species.

PGM Year: 2010

Project: 0018 - Leeds Russell Heights Water

IDIS Activity: 1087 - Leeds Russell Heights Water

Status: Open
Location: 7714 Martin Luther King Dr Leeds, AL 35094-7042

Initial Funding Date: 06/15/2011

Financing

Funded Amount: 200,000.00

Drawn Thru Program Year: 590.61

Drawn In Program Year: 590.61

Proposed Accomplishments

People (General) : 50
Total Population in Service Area: 1,889
Census Tract Percent Low / Mod: 69.60

Annual Accomplishments **Accomplishment Narrative**

Year # Benefiting 2010 Project is in the design phase.

PGM Year: 2010

Project: 0019 - MBSH HMIS

IDIS Activity: 1088 - MBSH HMIS

Status: Open

Location: 1704 5th Ave N Birmingham, AL 35203-2023

Initial Funding Date: 06/15/2011
Financing

Funded Amount: 5,000.00

Drawn Thru Program Year: 0.00

PR03 - JEFFERSON COUNTY

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Water/Sewer Improvements (03J) **National Objective:** LMA

Description:
The installation of water lines in the Russell Heights community of the city of Leeds.

Objective: Provide decent affordable housing
Outcome: Availability/accessibility
Matrix Code: Public Services (General) (05) **National Objective:** LMC

Description:
Activities associated with the Homeless Management Information System.

Drawn In Program Year: 0.00

Proposed Accomplishments

People (General) : 5

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Female-headed Households:

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mlod				

Annual Accomplishments

Year: 2010 # Benefiting: 2010
 Accomplishment Narrative: HMIS is in progress.

PGM Year: 2007

Project: 0027 - Economic Development Loan

IDIS Activity: 1090 - CDA of Irondale

Status: Open Objective: Create economic opportunities

Location: Grants Mill Road/I-459 Irondale, AL 35210 Outcome: Sustainability

Matrix Code: ED Direct Financial Assistance to For-Profits (18A)

National Objective: LMJ

Description: Loan for FIAT dealership that will offer new jobs to low and moderate income persons and will stimulate economic development.

Initial Funding Date: 06/29/2011

Financing

Funded Amount: 356,500.00

Drawn Thru Program Year: 356,500.00

Drawn In Program Year: 356,500.00

Proposed Accomplishments

Jobs : 17

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0
Female-headed Households:	0		0		0		0	

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments Accomplishment Narrative

Year # Benefiting

PGM Year: 2010

Project: 0020 - Fair Housing Counseling

IDIS Activity: 1091 - Fair Housing Counseling

Status: Open
Location: 3700 Industrial Pkwy Birmingham, AL 35217-5316

Initial Funding Date: 06/29/2011

Financing
Funded Amount: 50,000.00
Drawn Thru Program Year: 37,680.90
Drawn In Program Year: 37,680.90

Proposed Accomplishments
People (General) : 50

Actual Accomplishments
Number assisted:

White: 0
Black/African American: 0
Asian: 0
American Indian/Alaskan Native: 0
Native Hawaiian/Other Pacific Islander: 0
American Indian/Alaskan Native & White: 0
Asian White: 0
Black/African American & White: 0
American Indian/Alaskan Native & Black/African American: 0
Other multi-racial: 0
Asian/Pacific Islander: 0
Hispanic: 0
Total: 0

Female-headed Households: 0

Objective: Create suitable living environments
Outcome: Affordability
Matrix Code: Fair Housing Activities (if CDGS, then subject to 15% cap) (05J)
Description: Fair housing counseling activities.
National Objective: LMC

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Year # Benefiting

PGM Year: 2010
 Project: 0021 - ECONOMIC DEVELOPMENT LOAN PROGRAM
 IDIS Activity: 1092 - Overnight Parts Alliance (OPA)

Status: Open
 Location: 716 Richard Arrington Jr Blvd N Ste A430 Suite A430
 Birmingham, AL 35203-0124

Objective: Create economic opportunities
 Outcome: Sustainability
 Matrix Code: ED Direct Financial Assistance to For-Profits (18A)
 National Objective: LMJ

Initial Funding Date: 07/21/2011
 Description: Loan to for profit organization that will create jobs for low to moderate income individuals.

Financing
 Funded Amount: 245,431.00
 Drawn Thru Program Year: 245,431.00
 Drawn In Program Year: 245,431.00

Proposed Accomplishments
 Jobs : 10

Actual Accomplishments	Number assisted:	Owner		Renter		Total		Person	
		Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0	0

Female-headed Households: 0

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0

Total 0 0 0 0

Percent Low/Mod

Annual Accomplishments Accomplishment Narrative

Year # Benefiting

PGM Year: 2010

Project: 0022 - EMERGENCY HOUSING REHABILITATION

IDIS Activity: 1093 - Emergency Housing Rehabilitation Program

Status: Open

Location: 716 Richard Arrington Jr Blvd N Ste A430 Suite A-430 Birmingham, AL 35203-0124

Initial Funding Date: 07/22/2011

Financing

Funded Amount: 650,000.00

Drawn Thru Program Year: 49,686.43

Drawn In Program Year: 49,686.43

Proposed Accomplishments

Housing Units : 30

Actual Accomplishments

Number assisted:

White: 0

Black/African American: 0

Asian: 0

American Indian/Alaskan Native: 0

Native Hawaiian/Other Pacific Islander: 0

American Indian/Alaskan Native & White: 0

Asian White: 0

Black/African American & White: 0

American Indian/Alaskan Native & Black/African American: 0

Other multi-racial: 0

Asian/Pacific Islander: 0

Hispanic: 0

Total: 0

Female-headed Households: 0

Income Category:

Extremely Low 0 0 0 0

Objective: Provide decent affordable housing

Outcome: Availability/accessibility

Matrix Code: Rehab; Single-Unit Residential (14A)

National Objective: LMH

Description: Emergency repairs to the homes of qualified applicants within the Jefferson County Community Development Consortium.

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments **Accomplishment Narrative**

Year # Benefiting

PGM Year: 2010

Project: 0023 - VOLUNTEER BASED HOUSING

IDIS Activity: 1094 - Volunteer Based Housing Program

Status: Open

Location: 716 Richard Arrington Jr Blvd N Ste A430 Suite A-430
Birmingham, AL 35203-0124

Initial Funding Date: 07/22/2011

Financing

Funded Amount: 75,000.00

Drawn Thru Program Year: 75,000.00

Drawn In Program Year: 75,000.00

Proposed Accomplishments

Housing Units : 10

Actual Accomplishments

Number assisted:

White: 0

Black/African American: 0

Asian: 0

American Indian/Alaskan Native: 0

Native Hawaiian/Other Pacific Islander: 0

American Indian/Alaskan Native & White: 0

Asian White: 0

Black/African American & White: 0

American Indian/Alaskan Native & Black/African American: 0

Other multi-racial: 0

Asian/Pacific Islander: 0

Hispanic: 0

Total: 0

Female-headed Households:

Objective: Provide decent affordable housing
 Outcome: Availability/accessibility
 Matrix Code: Rehab: Single-Unit Residential (14A) National Objective: LMH
 Description:
 Assistance to volunteer based organizations to undertake housing rehabilitation assistance for owner-occupied housing located within the Jefferson County Community Development Consortium.

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0

Annual Accomplishments
 Year # Benefiting Accomplishment Narrative

Total Funded Amount: \$10,029,477.28
 Total Drawn Thru Program Year: \$7,028,676.47
 Total Drawn In Program Year: \$2,511,716.35

IDIS

U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT

OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT

PR06 - Summary of Consolidated Plan Projects for Report Year

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Plan IDIS Year Project	Project title and Description	Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw
2010 1	GENERAL ADMINISTRATION					
	General administrative costs incurred to administer the CDBG Program.	CDBG	\$449,874.00	\$484,874.00	\$484,874.00	\$0.00
2	Housing Program Delivery	CDBG	\$120,000.00	\$120,000.00	\$120,000.00	\$0.00
	Housing program delivery costs incurred for CDBG Housing Program.					
3	Homebuyer Assistance	HOME	\$1,826.00	\$0.00	\$0.00	\$0.00
4	Special Needs Rental Housing for the Elderly	HOME	\$1,018,032.00	\$0.00	\$0.00	\$0.00
5	HOME Administration	HOME	\$110,000.00	\$136,842.58	\$112,452.87	\$24,389.71
6	HOME ADMINISTRATION	HOME	\$110,000.00	\$0.00	\$0.00	\$0.00
	HOME administrative cost necessary in carrying out HOME Program.					
7	ESG Admin	ESG	\$4,516.00	\$4,516.00	\$4,516.00	\$0.00
8	Aletheia House ESG	ESG	\$15,330.00	\$15,330.00	\$15,330.00	\$0.00
	Funds for ESG activities to benefit homeless persons with substance abuse.					
9	Bridge Ministres ESG	ESG	\$14,484.00	\$14,484.00	\$3,054.24	\$11,429.76
10	Cooperative Downtown Ministres Pathways ESG	ESG	\$10,000.00	\$10,000.00	\$10,000.00	\$0.00
11	YWCA-ESG	ESG	\$15,330.00	\$15,330.00	\$15,330.00	\$0.00
12	YWCA-ESG	ESG	\$15,330.00	\$15,330.00	\$15,330.00	\$0.00
	Funding for activities to benefit homeless women and children with family violence.					
13	YWCA Interfaith ESG	ESG	\$15,330.00	\$15,330.00	\$15,330.00	\$0.00
14	North Smithfield Manor Park Improvements	CDBG	\$200,000.00	\$200,000.00	\$28.54	\$199,971.46
	Funding associated with improvements to the North Smithfield Manor Park.					
15	Edgewater Community Park	CDBG	\$200,000.00	\$200,000.00	\$28.54	\$199,971.46
	Funding associated with the design and construction of a new Edgewater Community Park.					
16	West Highland Water Lines	CDBG	\$200,000.00	\$200,000.00	\$28.54	\$199,971.46
	Funding associated with the design and installation of new water lines to benefit the West Highland Community.					
17	Murphee Road Improvements	CDBG	\$200,000.00	\$200,000.00	\$28.53	\$199,971.47
	Funding associated with the design and construction of road improvements to Murphee Road.					
18	Leeds Russell Heights Water	CDBG	\$200,000.00	\$200,000.00	\$590.61	\$199,409.39
	Funding associated with the installation of new water lines to benefit the Russell Heights Community of the City of Leeds.					
19	MBSH HMMS	CDBG	\$5,000.00	\$5,000.00	\$0.00	\$5,000.00
	Funding for the lead agency of the local Continuum of Care for activities associated with the Homeless Management Information System.					
20	Fair Housing Counseling	CDBG	\$50,000.00	\$50,000.00	\$37,680.90	\$12,319.10
21	ECONOMIC DEVELOPMENT LOAN PROGRAM	CDBG	\$185,000.00	\$245,431.00	\$245,431.00	\$0.00
	Loans to For Profit businesses to create jobs for low and moderate income people.					
22	EMERGENCY HOUSING REHABILITATION	CDBG	\$650,000.00	\$650,000.00	\$49,686.43	\$600,313.57
	Rehabilitation of homes for low and moderate income homeowners.					

U.S. DEPARTMENT OF HOUSING AND URBAN
DEVELOPMENT
OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT
PR06 - Summary of Consolidated Plan Projects for Report Year

Plan IDIS Year Project	Project Title and Description	Program	Amount Drawn in Report Year
2010 1	GENERAL ADMINISTRATION	CDBG	\$484,874.00
2	Housing Program Delivery	CDBG	\$120,000.00
3	Homebuyer Assistance	HOME	\$0.00
4	Special Needs Rental Housing for the Elderly	HOME	\$0.00
5	HOME Administration	HOME	\$112,452.87
6	HOME ADMINISTRATION	HOME	\$0.00
7	ESG Admin	ESG	\$4,516.00
8	Altheia House ESG	ESG	\$15,330.00
9	Bridge Ministries ESG	ESG	\$3,054.24
10	Cooperative Downtown Ministries Pathways ESG	ESG	\$10,000.00
11		ESG	\$15,330.00
12	YWCA-ESG	ESG	\$15,330.00
13	YWCA Interfaith ESG	ESG	\$15,330.00
14	North Smithfield Manor Park Improvements	CDBG	\$28.54
15	Edgewater Community Park	CDBG	\$28.54
16	West Highland Water Lines	CDBG	\$28.54
17	Murphree Road Improvements	CDBG	\$28.53
18	Leeds Russell Heights Water	CDBG	\$590.61
19	MBSH HMIS	CDBG	\$0.00
20	Fair Housing Counseling	CDBG	\$37,680.90
21	ECONOMIC DEVELOPMENT LOAN PROGRAM	CDBG	\$245,431.00
22	EMERGENCY HOUSING REHABILITATION	CDBG	\$49,686.43

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U.S. DEPARTMENT OF HOUSING AND URBAN
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Plan IDIS Year Project	Project Title and Description	Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw
2010 23	VOLUNTEER BASED HOUSING	CDBG	\$75,000.00	\$75,000.00	\$75,000.00	\$0.00
	Assistance to volunteer based organizations to undertake housing rehabilitation assistance for owner-occupied housing located within the Jefferson County Community Development Consortium.					

IDIS

U.S. DEPARTMENT OF HOUSING AND URBAN
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Plan IDIS Year Project	Project Title and Description	Program	Amount Drawn in Report Year
2010 23	VOLUNTEER BASED HOUSING	CDBG	\$75,000.00
	Assistance to volunteer based organizations to undertake housing rehabilitation assistance for owner-occupied housing located within the Jefferson County Community Development Consortium.		



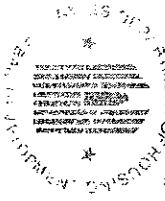
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 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Summary of Accomplishments
 Program Year: 2010

JEFFERSON COUNTY

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Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Underway		Completed		Program Year Count	Total Activities Disbursed
		Count	Activities Disbursed	Count	Activities Disbursed		
Economic Development	ED Direct Financial Assistance to For-Profits (18A)	5	\$601,931.00	0	\$0.00	5	\$601,931.00
	Total Economic Development	5	\$601,931.00	0	\$0.00	5	\$601,931.00
Housing	Rehab: Single-Unit Residential (14A)	11	\$568,576.81	6	\$2,272.23	17	\$570,849.04
	Rehabilitation Administration (14H)	1	\$120,000.00	1	\$0.00	2	\$120,000.00
	Total Housing	12	\$688,576.81	7	\$2,272.23	19	\$690,849.04
Public Facilities and Improvements	Public Facilities and Improvement (General) (03)	1	\$106,242.19	1	\$0.00	2	\$106,242.19
	Senior Centers (03A)	1	\$167,804.00	5	\$264,577.60	6	\$432,381.60
	Parks, Recreational Facilities (03F)	7	\$82,907.71	2	\$52,151.18	9	\$135,058.89
	Water/Sewer Improvements (03J)	3	\$12,988.86	0	\$0.00	3	\$12,988.86
	Street Improvements (03K)	1	\$28.53	0	\$0.00	1	\$28.53
	Sidewalks (03L)	2	\$3,534.62	0	\$0.00	2	\$3,534.62
	Fire Station/Equipment (03O)	0	\$0.00	1	\$0.00	1	\$0.00
	Total Public Facilities and Improvements	15	\$373,505.91	9	\$316,728.78	24	\$690,234.69
Public Services	Public Services (General) (05)	1	\$0.00	1	\$0.00	2	\$0.00
	Fair Housing Activities (if CDGS, then subject to 15% cap) (05J)	2	\$43,827.62	3	\$0.00	5	\$43,827.62
	Total Public Services	3	\$43,827.62	4	\$0.00	7	\$43,827.62
General Administration and Planning	General Program Administration (21A)	1	\$484,874.00	0	\$0.00	1	\$484,874.00
	Total General Administration and Planning	1	\$484,874.00	0	\$0.00	1	\$484,874.00
Grand Total		36	\$2,192,715.34	20	\$319,001.01	56	\$2,511,716.35



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 Program Year: 2010
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CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count		Completed Count		Program Year Totals	
			Count	Value	Count	Value	Count	Value
Economic Development	ED Direct Financial Assistance to For-Profits (18A)	Jobs	13	0	0	13		
	Total Economic Development		13	0	0	13		
Housing	Rehab; Single-Unit Residential (14A)	Housing Units	254	149	403			
	Rehabilitation Administration (14H)	Housing Units	0	3	3			
	Total Housing		254	152	406			
Public Facilities and Improvements	Public Facilities and Improvement (General) (03)	Public Facilities	33,363	27,048	60,411			
	Senior Centers (03A)	Public Facilities	0	597	597			
	Parks, Recreational Facilities (03F)	Public Facilities	15,262	28,460	43,722			
	Water/Sewer Improvements (03J)	Persons	2,090	0	2,090			
	Street Improvements (03K)	Persons	972	0	972			
	Sidewalks (03L)	Persons	0	0	0			
	Fire Station/Equipment (03O)	Public Facilities	116	0	116			
	Total Public Facilities and Improvements		51,803	61,709	113,512			
Public Services	Public Services (General) (05)	Persons	0	4	4			
	Fair Housing Activities (if CDGS, then subject to 15% cap) (05J)	Persons	216	867	1,083			
	Total Public Services		216	871	1,087			
Grand Total			52,286	62,732	115,018			



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 CDBG Summary of Accomplishments
 Program Year: 2010

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JEFFERSON COUNTY

CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Persons		Total Hispanic		Total Hispanic		
		Persons	Total Households	Persons	Total Households	Persons	Total Households	
Housing	White	0	78	0	0	0	1	
	Black/African American	0	418	0	0	0	0	
	American Indian/Alaskan Native	0	1	0	0	0	0	
	Total Housing	0	497	0	0	0	1	
	Non Housing	White	845	0	0	0	0	0
		Black/African American	827	0	0	0	0	0
		American Indian/Alaskan Native	1	0	0	0	0	0
		Asian & White	4	0	0	0	0	0
		Black/African American & White	16	0	0	0	0	0
		Other multi-racial	4	0	0	0	0	0
Total Non Housing		1,697	0	0	0	0	0	
White		845	78	0	0	0	1	
Black/African American		827	418	0	0	0	0	
American Indian/Alaskan Native		1	1	0	0	0	0	
Asian & White	4	0	0	0	0	0		
Black/African American & White	16	0	0	0	0	0		
Other multi-racial	4	0	0	0	0	0		
Total Grand Total		1,697	0	497	0	1		

Grand Total



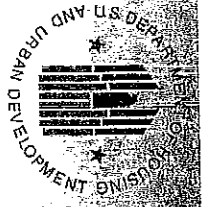
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 CDBG Summary of Accomplishments
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JEFFERSON COUNTY

CDBG Beneficiaries by Income Category

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Income Levels	Owner Occupied		Renter Occupied	Persons
	Owner Occupied	Renter Occupied		
Non Housing	0	0	0	1
Extremely Low (<=30%)	0	0	0	207
Low (>30% and <=50%)	0	0	0	4
Mod (>50% and <=80%)	0	0	0	212
Total Low-Mod	0	0	0	0
Non Low-Mod (>80%)	0	0	0	212
Total Beneficiaries	0	0	0	212

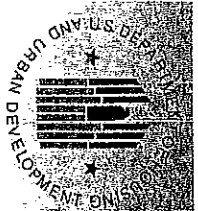


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Status of HOME Activities - Entitlement
JEFFERSON COUNTY, AL

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IDIS - PR22

Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Units	Home Commit Date	Committed Amount	Drawn Amount	PCT
Homebuyer	NEW CONSTRUCTION	1055	210 Ball Ave , Bessemer AL, 35020	Completed	03/30/11	1	1 09/13/10	\$58,000.00	\$58,000.00	100.00%

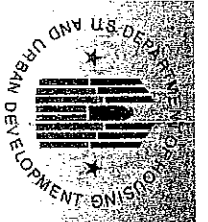


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 Status of HOME Activities - Entitlement
 JEFFERSON COUNTY, AL

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IDIS - PR22

Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Home Units	Home Commitment Date	Committed Amount	Drawn Amount	PCT
Homebuyer ACQUISITION AND NEW CONSTRUCTION		1048	4816 Allen St , Birmingham AL, 35207	Completed	05/16/11	1	1 05/04/10	\$52,040.63	\$52,040.63	100.00%
		1049	4824 Allen St , Birmingham AL, 35207	Completed	05/16/11	1	1 05/04/10	\$52,040.65	\$52,040.65	100.00%
		1053	4828 Allen St , Birmingham AL, 35207	Open	09/28/10	0	0 08/12/10	\$53,040.63	\$52,040.63	98.11%
		1056	710 42nd St , Fairfield AL, 35064	Completed	09/29/11	1	1 09/13/10	\$56,582.98	\$56,582.98	100.00%
		1059	4832 Allen St , Birmingham AL, 35207	Open	09/28/10	0	0 09/24/10	\$18,850.39	\$17,850.39	94.70%
		1060	4828 Mariana St N , Birmingham AL, 35207	Open	09/30/11	0	0 09/24/10	\$27,184.32	\$26,184.32	96.32%
		1061	4835 Mariana St N , Birmingham AL, 35207	Open	09/28/10	0	0 09/24/10	\$18,513.93	\$17,513.93	94.60%
		1068	4808 Allen St , Birmingham AL, 35207	Completed	05/16/11	1	1 11/08/10	\$25,406.77	\$25,406.77	100.00%
		1069	4820 Allen St , Birmingham AL, 35207	Open	02/11/11	1	1 11/08/10	\$30,379.81	\$29,379.81	96.71%
		1071	518 42nd St , Fairfield AL, 35064	Completed	09/29/11	1	1 12/20/10	\$52,824.65	\$52,824.65	100.00%
1073	4301 Lloyd Noland Pkwy , Fairfield AL, 35064	Open	02/11/11	1	1 02/11/11	\$55,299.23	\$50,299.23	90.96%		
1095	4804 Mariana St N , Birmingham AL, 35207	Open	09/30/11	0	0 09/29/11	\$4,000.00	\$3,000.00	75.00%		



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 Status of HOME Activities - Entitlement
 JEFFERSON COUNTY, AL

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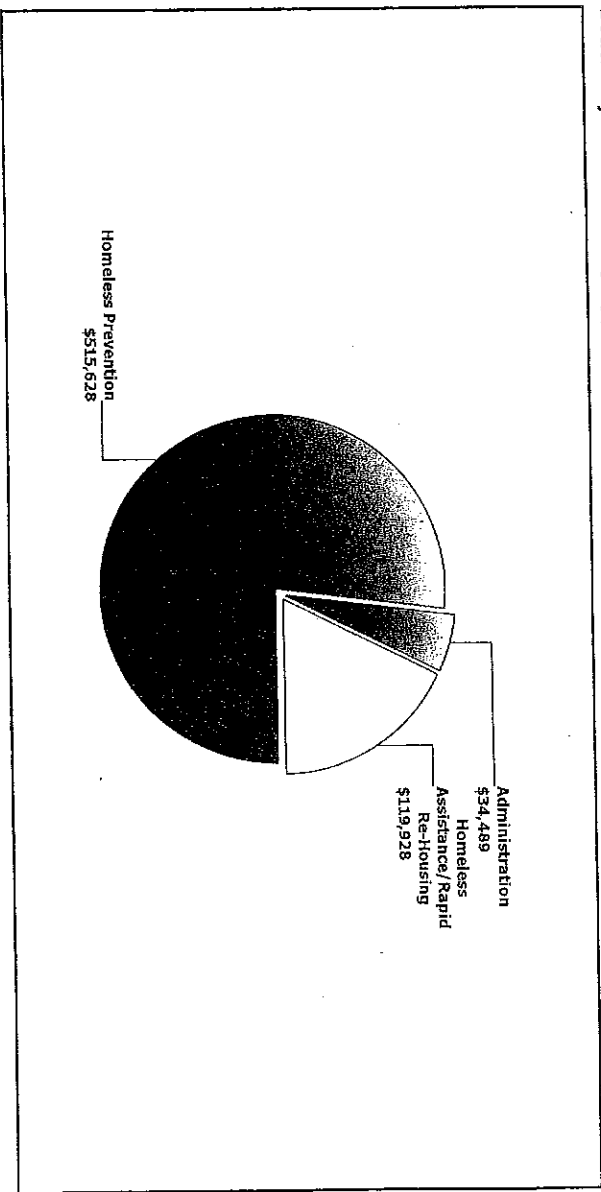
IDIS - PR22

Tenure Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Home Units	Home Commit Date	Committed Amount	Drawn Amount	PCT
Rental ACQUISITION AND NEW CONSTRUCTION	911	4026 Huntsville Ave , Brighton AL, 35020	Completed	03/30/11	11	11 04/10/07	\$981,827.00	\$981,827.00	100.00%



Grantee Name: JEFFERSON COUNTY, AL
 Grant Number: S09UY010006
 Grant Amount: \$845,709.00

Draws by HPRP Activity Type



Activity Type	Total Committed to Activities	% of Grant Committed	Drawn Amount	% of Grant Drawn	Available to Commit
Homeless Prevention	\$548,835.00	64.90	\$515,627.54	60.97	
Administration	\$42,285.00	5.00	\$34,488.60	4.08	
Homeless Assistance/Rapid Re-Housing	\$254,589.00	30.10	\$119,927.62	14.18	
Grant Totals:	\$845,709.00	100.00	\$670,043.76	79.23	0.00

* - Denotes more than 5% of grant has been committed for Administration activities.
 ** - Denotes more than 5% of grant has been drawn for Administration activities.

Note: This report does not include vouchers not yet submitted to LOCCS. Draw amounts include returns.



Office of Community Planning and Development
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Expenditure Report

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Use of CDBG-R Funds by JEFFERSON COUNTY, AL
from 10/1/2009 to 9/30/2011

Matrix Code	Activity Group	Matrix Code Name	Disbursements	Percent of Total
14A	HR	Rehab; Single-Unit Residential	276,630.85	63.02%
14H	HR	Rehabilitation Administration	40,885.71	9.31%
Subtotal for : Housing			317,516.56	72.34%
05	PS	Public Services (General)	46,323.92	10.55%
05L	PS	Child Care Services	32,955.00	7.51%
Subtotal for : Public Services			79,278.92	18.06%
21A	AP	General Program Administration	42,153.53	9.60%
Subtotal for : General Administration and Planning			42,153.53	9.60%
Total Disbursements			438,949.01	100.00%

State: Alabama

Fin Rept06b: CUM - Grant Funds Fin Summ -

Project Level

Grant Number	Grantee	Project Number	Project Title	Project Budget	Activity Budgets	Activity Obligations	Activity Disbursements
B-08-UN-01-0001	Jefferson County, AL	1	Administration	\$223,787.00	\$223,787.00	\$223,787.00	\$133,654.84
		2	Program Delivery	\$51,000.00	\$51,000.00	\$51,000.00	\$2,809.55
		3	Acquisition	\$1,116,185.26	\$1,116,185.26	\$1,116,185.26	\$1,116,185.26
		4	Rehabilitation	\$846,903.74	\$846,903.74	\$846,903.74	\$677,405.14

IDIS - PR02

U.S. Department of Housing and Urban Development
 Office of Community Planning and Information System
 Integrated Disbursement and Information System
 List of Activities By Program Year And Project
 JEFFERSON COUNTY,AL

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REPORT FOR CPD PROGRAM : ESG
 PGM YR : 2010

Funding Agency: JEFFERSON COUNTY

Plan Year	IDIS Project	Project	IDIS Activity ID	Activity Name	Activity Status	Program	Funded Amount	Draw Amount	Balance
2010	7	ESG Admin Project Total	1076	ESG Administration	Open	ESG	\$4,516.00	\$4,516.00	\$0.00
	8	Aletheia House ESG Project Total	1077	Aletheia House-ESG	Open	ESG	\$4,516.00	\$4,516.00	\$0.00
	9	Bridge Ministries ESG Project Total	1078	Bridge Ministries ESG	Open	ESG	\$15,330.00	\$15,330.00	\$0.00
	10	Cooperative Downtown Ministries Project Total	1079	Cooperative Downtown Ministries ESG	Completed	ESG	\$14,484.00	\$3,054.24	\$11,429.76
	11	Pathways ESG Project Total	1080	Pathways ESG	Open	ESG	\$10,000.00	\$10,000.00	\$0.00
	12	YWCA-ESG Project Total	1081	YWCA Family Violence Center-Kids Korner	Open	ESG	\$15,330.00	\$15,330.00	\$0.00
	13	YWCA Interfaith ESG Project Total	1082	YWCA Interfaith ESG	Open	ESG	\$15,330.00	\$15,330.00	\$0.00
	Program Total					ESG	\$90,320.00	\$78,890.24	\$11,429.76
	2010 Total					ESG	\$90,320.00	\$78,890.24	\$11,429.76
	Grand Total					ESG	\$90,320.00	\$78,890.24	\$11,429.76